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Honorable August B. Landis United States Bankruptcy Judge



tered on Docket Jahuary 11, 2023

DAWN M. CICA, ESQ. Nevada Bar No. 4565 TRACY M. O'STEEN, ESQ. Nevada Bar No. 10949 265 E. Warm Springs Road, Suite 107

Las Vegas, NV 89119 PHONE: (702) 685-4444 (725) 220-4360 FAX:

Email: DCica@CarlyonCica.com TOSteen@CarlyonCica.com

Nevada Counsel to the Official Committee of Unsecured Creditors

**KELLEY DRYE & WARREN LLP** 

ROBERT L. LEHANE, ESQ. (Admitted pro hac vice) New York Bar No. 2937761 JASON R. ADAMS, ESQ. (Admitted pro hac vice) New York Bar No. 3972106 LAUREN S. SCHLUSSEL, ESO. (Admitted pro hac vice) New York Bar No. 4801742 3 World Trade Center 175 Greenwich Street

New York, NY 10007 PHONE: (212) 808-7800 (212) 808-7897 FAX:

Email: RLehane@kelleydrye.com JAdams@ kelleydrye.com LSchlussel@kelleydrye.com

Counsel to the Official Committee of Unsecured Creditors

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re: FRONT SIGHT MANAGEMENT LLC,

Debtor.

Case No. 22-11824-abl Chapter 11

**Hearing Date:** January 9, 2023 Hearing Time: 9:30 a.m.

ORDER GRANTING FINAL FEE APPLICATION OF DUNDON ADVISERS LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF FRONT SIGHT MANAGEMENT LLC FOR THE PERIOD FROM JUNE 15, 2022 THROUGH AND INCLUDING DECEMBER 9, 2022

1 2 the Final Fee Application of Dundon Advisers LLC for Compensation for Services Rendered and 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17

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Reimbursement of Expenses Incurred as Financial Adviser to the Official Committee of Front Sight Management LLC for the Period from June 15, 2022 Through and Including December 9, 2022 (the "Application") [ECF No. 598], with all appearances noted on the record at the time of the Hearing; and the Court having reviewed the Application, and other related pleadings and papers on file in the above-captioned bankruptcy case; and the Court finding that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. § 157; (b) that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) that venue of the Debtor's chapter 11 case and the Application is proper under 28 U.S.C. §§ 1408 and 1409; (d) that service and notice of the Application was sufficient under the circumstances; and (e) that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and the Court having made certain findings of fact and conclusions of law on the record at the hearing, which are incorporated herein by reference pursuant to Fed. R. Civ. P. 52, as made applicable pursuant to Fed. R. Bankr. P. 7052 and 9014; and the Court noting that Dundon agreed to voluntary reduction of its fees in the amount of \$14,039.30 pursuant to the United States Trustee's Notice of Voluntary Reduction in Fees with Respect to Dundon Advisers, LLC's Second and Final Fee Application [ECF No. 618]; and noting that no opposition to the Application having been filed; and the Court having determined that the relief requested in the Application is appropriate; and for good cause appearing:

The Court having held a hearing on January 9, 2023 at 9:30 a.m. (the "Hearing") to consider

IT IS HEREBY ORDERED that the Application as modified is APPROVED.

IT IS HEREBY FURTHER ORDERED that the fee request contained within the Application, as voluntarily reduced, is hereby approved on a final basis and allowed in the aggregate amount of \$254,396.70 (the "Final Award") for the period of June 15, 2022 through December 9, 2022 (the "Final Period"), consisting of fees in the amount of \$254,396.70 for the Final Period.

IT IS HEREBY FURTHER ORDERED that upon entry of this Order, BG Law LLP ("BG <u>Law</u>"), counsel to the Debtor during its chapter 11 bankruptcy case, is instructed to pay from the

<sup>&</sup>lt;sup>1</sup> All capitalized, undefined terms shall have the meanings ascribed to them in the Application.

1 professional fee reserve maintained by BG Law pursuant to the confirmation order \$140,229.70 to 2 Dundon, which are the unpaid fees for the Final Period as allowed by the Court. 3 IT IS SO ORDERED. 4 Respectfully submitted by: 5 KELLEY DRYE & WARREN LLP 6 7 By: \_/s/ Robert L. LeHane, Esq. Robert L. LeHane, Esq. (admitted *pro hac vice*) 8 Jason R. Adams, Esq. (admitted pro hac vice) Lauren S. Schlussel, Esq. (admitted pro hac vice) 9 3 World Trade Center 175 Greenwich Street 10 New York, New York 10007 Telephone: (212) 808-7800 11 Facsimile: (212) 808-7897 12 Email: RLehane@kelleydrye.com JAdams@kelleydrye.com 13 LSchlussel@kelleydrye.com 14 Counsel to the Official Committee of Unsecured Creditors of 15 Front Sight Management LLC 16 17 18 19 20 21 22 23 24 25 26

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1 LR 9021 CERTIFICATION 2 In accordance with LR 9021, an attorney submitting this document certifies as follows: 3 (check one): 4 The court has waived the requirement set forth in LR 9021(b)(1). 5 No party appeared at the hearing or filed an objection to the motion. 6 X I have delivered a copy of this proposed order to all attorneys who appeared at the 7 hearing, and each has approved or disapproved the order, or failed to respond, as indicated 8 below [list each party and whether the party has approved, disapproved, or failed to respond 9 to the document]: 10 \_\_\_ I certify that this is a case under chapter 7 or 13, that I have served a copy of this order 11 with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order. 12 Approved by: Approved by: 13 SCHWARTZ LAW, PLLC BG LAW LLP 14 /s/ Susan K. Seflin, Esq. /s/ Athanasios E. Agelakopoulos, Esq. Susan K. Seflin, Esq. Samuel A. Schwartz, Esq. 15 CA Bar No. 213865 (admitted *pro hac vice*) Bryan A. Lindsey, Esq. Jessica S. Wellington, Esq. Athanasios E. Agelakopoulos, Esq. 16 CA Bar No. 324477 (admitted pro hac vice) 601 East Bridger Avenue 300 S. 4<sup>th</sup> Street, Suite 1550 17 Las Vegas, NV 89119 Las Vegas, NV 89101 PHONE: (702) 385-5544 PHONE: (702) 835-0800 (725) 442-9887 18 FAX: (866) 995-0215 Email: SASchwartz@nvfirm.com FAX: Email: SSeflin@bglaw.com BLindsey@nvfirm.com 19 JWellington@bglaw.com Counsel to FS DIP, LLC and 20 Counsel to Chapter 11 Debtor The Reorganized Debtor 21 Approved by: 22 UNITED STATES TRUSTEE, REGION 17 23 /s/ Edward M. McDonald, Jr., Esq. Edward M. McDonald, Jr. 24 NY Bar No. 4126009 300 Las Vegas Blvd., So., Suite 4300 25 Las Vegas, NV 89101 PHONE: (202) 603-5222 26 Email: Èdward.M.McDonald@usdoj.gov 27

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