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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
January 11, 2023

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

FRONT SIGHT MANAGEMENT LLC,

Debtor.

Case No. 22-11824-abl
Chapter 11

Hearing Date: January 9, 2023
Hearing Time: 9:30 a.m.

**ORDER GRANTING FINAL FEE APPLICATION OF
KELLEY DRYE & WARREN LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF FRONT SIGHT MANAGEMENT LLC FOR THE PERIOD
FROM JUNE 13, 2022 THROUGH AND INCLUDING DECEMBER 2, 2022**

1 The Court having held a hearing on January 9, 2023 at 9:30 a.m. (the “Hearing”) to consider
2 the *Final Fee Application of Kelley Drye & Warren LLP for Compensation for Services Rendered*
3 *and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Front Sight*
4 *Management LLC for the Period from June 13, 2022 Through and Including December 2, 2022*
5 (the “Application”) [ECF No. 596],¹ with all appearances noted on the record at the time of the
6 Hearing; and the Court having reviewed the Application, and other related pleadings and papers on
7 file in the above-captioned bankruptcy case; and the Court finding that (a) it has jurisdiction over
8 this matter pursuant to 28 U.S.C. § 157; (b) that this proceeding is a core proceeding pursuant to
9 28 U.S.C. § 157(b)(2); (c) that venue of the Debtor’s chapter 11 case and the Application is proper
10 under 28 U.S.C. §§ 1408 and 1409; (d) that service and notice of the Application was sufficient
11 under the circumstances; and (e) that the legal and factual bases set forth in the Application establish
12 just cause for the relief granted herein; and the Court having made certain findings of fact and
13 conclusions of law on the record at the hearing, which are incorporated herein by reference pursuant
14 to Fed. R. Civ. P. 52, as made applicable pursuant to Fed. R. Bankr. P. 7052 and 9014; and the Court
15 noting that Kelley Drye agreed to voluntary reductions of its fees in the amount of: (i) \$74,698.92
16 pursuant to the *United States Trustee’s Notice of Voluntary Reduction in Fees with Respect to Kelley*
17 *Drye & Warren LLP’s Second and Final Fee Application* [ECF No. 617]; and (ii) \$18,674.73
18 pursuant to an agreement between Kelley Drye and FS DIP, LLC; and noting that no opposition to
19 the Application having been filed; and the Court having determined that the relief requested in the
20 Application is appropriate; and for good cause appearing:

21 **IT IS HEREBY ORDERED** that the Application as modified is **APPROVED**.

22 **IT IS HEREBY FURTHER ORDERED** that the fee request contained within the
23 Application, as voluntarily reduced, is hereby approved on a final basis and allowed in the aggregate
24 amount of **\$845,686.42** (the “Final Award”) for the period of June 13, 2022 through the
25 December 2, 2022 Effective Date, and for the post-Effective Date period of December 3, 2022
26 through January 9, 2023 (the “Final Period”), consisting of: (1) fees in the amount of \$830,362.85
27 for June 13, 2022 through the December 2, 2022 Effective Date, (2) fees in the amount of \$10,000.00

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¹ All capitalized, undefined terms shall have the meanings ascribed to them in the Application.

1 for the post-Effective Date period of December 3, 2022 through January 9, 2023, and (3) \$5,323.57
2 for actual and necessary expenses incurred during the Final Period.

3 **IT IS HEREBY FURTHER ORDERED** that upon entry of this Order, BG Law LLP (“BG
4 Law”), counsel to the Debtor during its chapter 11 bankruptcy case, is instructed to pay from the
5 professional fee reserve maintained by BG Law pursuant to the confirmation order \$360,511.05 to
6 Kelley Drye, which are the unpaid fees and expenses for the Final Period as allowed by the Court.

7 **IT IS SO ORDERED.**

8
9 Respectfully submitted by:

10 KELLEY DRYE & WARREN LLP

11 By: /s/ Robert L. LeHane, Esq.

12 Robert L. LeHane, Esq. (admitted *pro hac vice*)

13 Jason R. Adams, Esq. (admitted *pro hac vice*)

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23 *Counsel to the Official Committee of*
24 *Unsecured Creditors of*
25 *Front Sight Management LLC*
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LR 9021 CERTIFICATION

In accordance with LR 9021, an attorney submitting this document certifies as follows: (check one):

_____ The court has waived the requirement set forth in LR 9021(b)(1).

_____ No party appeared at the hearing or filed an objection to the motion.

X I have delivered a copy of this proposed order to all attorneys who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

___ I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Approved by:
BG LAW LLP

Approved by:
SCHWARTZ LAW, PLLC

/s/ Susan K. Seflin, Esq.
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Counsel to Chapter 11 Debtor

Counsel to FS DIP, LLC and
The Reorganized Debtor

Approved by:
UNITED STATES TRUSTEE, REGION 17

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