DISTRICT OF NEVADA

UNITED STATES BANKRUPTCY COURT

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In re

FRONT SIGHT MANAGEMENT LLC,

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Case No. 22-11824-abl

Chapter 11

CERTIFICATE OF SERVICE

I, Amanda Hinchey, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On October 21, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **four (4) confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 23, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **two (2) confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)

• [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 24, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>nine (9) confidential parties</u> not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 25, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>twelve (12)</u> <u>confidential parties</u> not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 26, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>eight (8)</u> <u>confidential parties</u> not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)

- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 27, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>eight (8)</u> confidential parties not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 28, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **five (5) confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on October 30, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>eighteen (18)</u> <u>confidential parties</u> not included herein:

• Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)

- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on November 1, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on <u>twenty-four (24)</u> <u>confidential parties</u> not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on November 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **fourteen (14) confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on November 3, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **forty-two (42) confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on November 4, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **twenty-six** (26) **confidential parties** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)
- [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A)

Furthermore, on November 5, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on **one (1) confidential party** not included herein:

- Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 405)
- Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 406)
- Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization (Docket No. 407)

[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of 1 Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto 2 as Exhibit A) 3 Furthermore, on November 7, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on one (1) confidential 4 party not included herein: 5 **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405) 6 Second Amended Disclosure Statement Describing Debtor's Second Amended 7 Chapter 11 Plan of Reorganization (Docket No. 406) 8 Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 9 Plan of Reorganization (Docket No. 407) 10 [Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of 11 Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto as Exhibit A) 12 Dated: November 8, 2022 /s/ Amanda Hinchey 13 Amanda Hinchey **STRETTO** 14 8269 E 23rd Ave, Suite 275 Denver, CO 80238 15 Telephone: 855-553-9468 Email: TeamFrontSight@stretto.com 16 17 18 19 20 21 22 23 24 25 26 27 28

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Exhibit A

Ballot for Class 6

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

Case No. 22-11824-abl

Front Sight Management LLC,

Chapter 11

Debtor.

BALLOT FOR ACCEPTING OR REJECTING DEBTOR'S FIRST AMENDED PLAN OF REORGANIZATION FOR THE HOLDERS OF CLASS 6 GENERAL UNSECURED CLAIMS

[Ballot for Class 6 – General Unsecured Creditor]

Confirmation Hearing: November 18, 2022 at 9:30 a.m.

Ballot Deadline: 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the "Debtor"), filed its Second Amended Chapter 11 Plan of Reorganization [ECF No. 405] (the "Plan") and its Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization [ECF No. 406] (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court¹ and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holders of Class 6 General Unsecured Claims ("Class 6 Claimant(s)") to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 6 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT https://cases.stretto.com/FrontSight. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor's bankruptcy counsel, BG Law LLP, Attn: Susan Seflin, Esq. by <a href="mailto:e

[Ballot Continued on Next Page]

¹ Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 6

PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):

		poses of voting to accept or reject the Plan, the undersigned holds a: Claim against the Debtor in the following amount:
Item B	: Vote on the Plan.	
•	The undersigned hereby vo	es to (check one box only):
	☐ Accept the Plan.	☐ Reject the Plan.
Item C	the Plan and with a link to exhibits thereto, and has be certifies that (i) it is the ho full power and authority to	Certification. Indersigned acknowledges that the undersigned has been provided with a summary of btain (free of charge) copies of the Plan and Disclosure Statement, including all en advised to seek the advice of its/her/his legal counsel on the same. The undersigned ler of a Class 6 General Unsecured Claim as identified in Item A above, and (ii) it has vote to accept or reject the Plan. The undersigned understands that if this Ballot is of indicate acceptance or rejection of the Plan, the Ballot will not be counted.
Print C	learly or Type Name of Cla	n Holder:
Name o	of Person Signing Ballot (if	ifferent from Claim Holder):
If By A	authorized Agent, Title of A	ent:
Signatu	ıre:	Dated:
Addres	s/Telephone/Fax/Email:	

To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor's claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:

Front Sight Management LLC Ballot Processing
C/O Stretto
410 Exchange, Suite 100
Irvine, CA 92602
https://balloting.stretto.com/