

1 UNITED STATES BANKRUPTCY COURT

2 DISTRICT OF NEVADA

3 In re

4 FRONT SIGHT MANAGEMENT LLC,

Case No. 22-11824-abl

Chapter 11

5  
6  
7  
8 **CERTIFICATE OF SERVICE**

9 I, Amanda Hinchey, depose and say that I am employed by Stretto, the claims and noticing  
10 agent for the Debtor in the above-captioned case.

11 On or before October 07, 2022, at my direction and under my supervision, employees of  
12 Stretto caused the following documents to be served via first-class mail on the service list attached  
13 hereto as **Exhibit H**, and via electronic mail on the service list attached hereto as **Exhibit I** and on  
**four (4) confidential parties not included herein:**

- 14
- 15 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
  - 16 • **Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 406)
  - 17 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 407)
- 18

19 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
20 employees of Stretto caused the following documents to be served via first-class mail on **three thousand nine hundred and seventy-eight (3,978) confidential parties** and via electronic mail  
21 **one hundred seventy-eight thousand two hundred and thirty-three (178,233) confidential parties** not included herein:

- 22
- 23 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 407)
  - 24 • **Notice of: (1) Rejection of Prepetition Memberships; (2) Bar Date for Filing Proofs of Claim Related Thereto; and (3) Bar Date for Filing Proofs of Claim if You Want to Be Eligible to Vote on the Plan** (attached hereto as **Exhibit A**)
  - 25 • **Official Form 410 Proof of Claim** (attached hereto as **Exhibit B**)
- 26  
27  
28

1 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
2 employees of Stretto caused the following documents to be served via electronic mail on **seventy-**  
3 **five thousand eight hundred and fifty-nine (75,859) confidential parties**, not included herein:

- 4 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 5 • **Second Amended Disclosure Statement Describing Debtor's Second Amended**  
6 **Chapter 11 Plan of Reorganization** (Docket No. 406)
- 7 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of**  
8 **Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11**  
9 **Plan of Reorganization** (Docket No. 407)
- 10 • **Notice of: (1) Rejection of Prepetition Memberships; (2) Bar Date for Filing Proofs of**  
11 **Claim Related Thereto; and (3) Bar Date for Filing Proofs of Claim if You Want to**  
12 **Be Eligible to Vote on the Plan** (Docket No. 408)
- 13 • **Official Form 410 Proof of Claim** (attached hereto as **Exhibit B**)

14 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
15 employees of Stretto caused the following documents to be served via first-class mail on the  
16 service list attached hereto as **Exhibit J**, and on **ten (10) confidential parties** not included herein:

- 17 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of**  
18 **Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11**  
19 **Plan of Reorganization** (Docket No. 407)
- 20 • **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of**  
21 **Reorganization for the Holders of Class 6 General Unsecured Claims** (attached hereto  
22 as **Exhibit C**)

23 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
24 employees of Stretto caused the following documents to be served via electronic mail on the  
25 service list attached hereto as **Exhibit K**, and on **three thousand one hundred and thirty-two**  
26 **(3,132) confidential parties** not included herein:

- 27 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 28 • **Second Amended Disclosure Statement Describing Debtor's Second Amended**  
Chapter 11 Plan of Reorganization (Docket No. 406)
- **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of**  
Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11  
Plan of Reorganization (Docket No. 407)
- **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of**  
Reorganization for the Holders of Class 6 General Unsecured Claims (attached hereto  
as **Exhibit C**)

1 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
2 employees of Stretto caused the following documents to be served via first-class mail on the  
3 service list attached hereto as **Exhibit L**, on **three thousand two hundred and fifty-four (3,254)**  
4 **confidential parties** not included herein, via electronic mail on the service list attached hereto as  
5 **Exhibit M**, and on **one (1) confidential party** not included herein:

- 6 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of  
7 Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11  
8 Plan of Reorganization** (Docket No. 407)

9 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
10 employees of Stretto caused the following documents to be served via electronic mail on the the  
11 Las Vegas Development Fund, LLC at rdziubla@eb5impactcapital.com,  
12 champion@joneslovelock.com, nlovelock@joneslovelock.com, scavaco@joneslovelock.com:

- 13 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 14 • **Second Amended Disclosure Statement Describing Debtor's Second Amended  
15 Chapter 11 Plan of Reorganization** (Docket No. 406)
- 16 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of  
17 Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11  
18 Plan of Reorganization** (Docket No. 407)
- 19 • **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of  
20 Reorganization for the Holders of Class 1 Secured Claim**  
21 (attached hereto as **Exhibit D**)

22 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
23 employees of Stretto caused the following documents to be served via electronic mail on Michael  
24 Meacher Dba Bankgroup Financial Services at ghollander@wghlawyers.com,  
25 mstockl@wghlawyers.com:

- 26 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 27 • **Second Amended Disclosure Statement Describing Debtor's Second Amended  
28 Chapter 11 Plan of Reorganization** (Docket No. 406)
- **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of  
Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11  
Plan of Reorganization** (Docket No. 407)
- **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of  
Reorganization for the Holders of Class 2 Secured Claim**  
(attached hereto as **Exhibit E**)

1 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
2 employees of Stretto caused the following documents to be served via electronic mail on M2 EPC,  
3 Inc. DBA M2 Engineering Procurement and Construction at philip@gersonnvlaw.com:

- 4 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 5 • **Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 406)
- 6 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 407)
- 7 • **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 3 Secured Claim** (attached hereto as **Exhibit F**)

8 Furthermore, on or before October 07, 2022, at my direction and under my supervision,  
9 employees of Stretto caused the following documents to be served via electronic mail on Top Rank  
10 Builders/Morales Construction at moralesrene74@yahoo.com:

- 11 • **Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 405)
- 12 • **Second Amended Disclosure Statement Describing Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 406)
- 13 • **Notice of Hearing on Approval of Plan Confirmation, Notice of Rejection of Prepetition Memberships and Summary of Debtor's Second Amended Chapter 11 Plan of Reorganization** (Docket No. 407)
- 14 • **[Customized] Ballot for Accepting or Rejecting Debtor's First Amended Plan of Reorganization for the Holders of Class 4 Secured Claim** (attached hereto as **Exhibit G**)

15 Dated: October 18, 2022

16 */s/ Amanda Hinchey*  
17 Amanda Hinchey  
18 STRETTO  
19 8269 E 23<sup>rd</sup> Ave, Suite 275  
20 Denver, CO 80238  
21 Telephone: 855-553-9468  
22 Email: TeamFrontSight@stretto.com  
23  
24  
25  
26  
27  
28

**Exhibit A**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

1 STEVEN T. GUBNER – NV Bar No. 4624  
 SUSAN K. SEFLIN – CA Bar No. 213865 –Pro Hac Vice Granted  
 2 JESSICA WELLINGTON – CA Bar No. 324477 –Pro Hac Vice Granted  
 BG LAW LLP  
 3 300 S. 4<sup>th</sup> Street, Suite 1550  
 Las Vegas, NV 89101  
 4 Telephone: (702) 835-0800  
 Facsimile: (866) 995-0215  
 5 Email: sgubner@bg.law  
 sseflin@bg.law  
 6 jwellington@bg.law

7 Attorneys for Chapter 11 Debtor in Possession

8 **UNITED STATES BANKRUPTCY COURT**  
 9 **DISTRICT OF NEVADA**

|   |  |
|---|--|
| <p>11 In re<br/>         12 Front Sight Management LLC,<br/>         13 Debtor.</p> | <p>Case No. 22-11824-abl<br/>         Chapter 11</p> |
|---|--|

**Claim Bar Date to Vote: November 4, 2022**  
**Claim Bar Date if Not Voting: 30 Days After**  
**the Effective Date (Estimated to be at the End**  
**of December)**

19 **NOTICE OF: (1) REJECTION OF PREPETITION MEMBERSHIPS; (2) BAR DATE FOR**  
 20 **FILING PROOFS OF CLAIM RELATED THERETO; AND (3) BAR DATE FOR FILING**  
 21 **PROOFS OF CLAIM IF YOU WANT TO BE ELIGIBLE TO VOTE ON THE PLAN**

22 **PLEASE TAKE NOTICE** that on October 3, 2022, Front Sight Management LLC, the  
 23 chapter 11 debtor in possession herein (the “Debtor” or “Front Sight”), filed its *Second Amended*  
 24 *Chapter 11 Plan of Reorganization* [ECF No. 405] (as may be amended or modified, the “Plan”) and  
 25 its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Plan of*  
 26 *Reorganization* [ECF No. 406] (as may be amended or modified, the “Disclosure Statement”).  
 Pursuant to the Plan, **all existing Front Sight memberships will be terminated on the effective**  
 27 **date of the Plan (the “Effective Date”)**. The Effective Date is estimated to occur on or around  
 28 November 23, 2022. The Debtor will continue to operate its business after the Effective Date with  
 new equity holders and will be offering memberships to existing Front Sight members as set forth on  
 Exhibit B to the Plan and Disclosure Statement. For your convenience, a copy of **Exhibit B** is  
 attached to this Notice.

1 PLEASE TAKE FURTHER NOTICE that this notice only applies to current Front Sight  
2 members. If you are not a **current** Front Sight member, then the bar date for filing proofs of claim  
3 was August 8, 2022.

4 PLEASE TAKE FURTHER NOTICE that in the Bankruptcy Court order approving the  
5 adequacy of the Disclosure Statement [ECF No. 403], the Bankruptcy Court ordered the following:

6 1. **Voting.** In order to be eligible to vote on the Plan, a member must have a  
7 filed or scheduled claim. For any member who has not yet filed a proof of claim in this case  
8 or who was not scheduled with a claim in this case, **November 4, 2022** (“November 4<sup>th</sup> Bar  
9 Date”) is the last date for such member to file a proof of claim arising from the rejection of  
10 his or her membership agreement and to receive a ballot to vote. If you received this notice,  
11 then you also received a notice of the Plan confirmation hearing which has more information  
12 on the Plan and hearing to approve the Plan (which is scheduled for November 18, 2022 at  
13 9:30 a.m.). Once you file a proof of claim by the November 4<sup>th</sup> Bar Date, you will receive a  
14 ballot to vote on the Plan.

15 2. **Non-Voting.** For any member who does not want to vote on the Plan, the last  
16 date for you to file a proof of claim arising from the rejection of your membership agreement  
17 is **30 days after the Effective Date – which is estimated to be on or around December 23,**  
18 **2022** (the “December Bar Date”).

19 PLEASE TAKE FURTHER NOTICE that a link to a proof of claim form has been sent to  
20 you in the same email that this Notice was sent to you. All Proofs of Claim must be filed so as to be  
21 actually received on or before the applicable November 4<sup>th</sup> Bar Date or December Bar Date at the  
22 following address:

23 If sent by first class mail, overnight mail or hand-delivery:

24 Front Sight Claims Processing  
25 c/o Stretto  
26 410 Exchange, Suite 100  
27 Irvine, CA 92602

28 If filed electronically:

<https://ecf.nvb.uscourts.gov/cgi-bin/autoFilingClaims.pl>

Proofs of Claim will be deemed timely filed if received by Stretto or filed with the  
Bankruptcy Court on or before the applicable Bar Date.

#### WHAT TO FILE:

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English  
language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to  
Official Bankruptcy Form No. 410; (iv) set forth with specificity the legal and factual basis for the  
alleged claim; (v) include supporting documentation or an explanation as to why such  
documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an  
individual, by an authorized agent of the claimant. Please be advised that if you file a Proof of Claim

1 based on your “account assets” or membership “promotions” (versus the amount of money that you  
2 paid to purchase your memberships and membership rewards), then it is likely that an objection to  
claim will be filed to your Proof of Claim.

3 **WHO TO CONTACT:**

4 If you have any questions relating to this Notice, please feel free to contact counsel for the  
Debtor, Susan Seflin, at sseflin@bg.law, or the Debtor’s Noticing and Claims Agent, Stretto, at  
5 (855) 553-9468 (toll-free) or (949) 271-6489 (international) or by email at  
[TeamFrontSight@stretto.com](mailto:TeamFrontSight@stretto.com).

6 **You should consult an attorney if you have any other questions, including whether you**  
7 **should file a Proof of Claim.**

8  
9 Dated: October 3, 2022

BG Law LLP

10 By: /s/ Susan K. Seflin  
Susan K. Seflin

11 Attorneys for Chapter 11 Debtor in Possession  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



**Exhibit B**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**Fill in this information to identify the case:**

Debtor 1 Front Sight Management LLC

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: District of Nevada

Case number 22-11824-abl

Official Form 410

**Proof of Claim**

04/22

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

No

Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

| Where should notices to the creditor be sent?   | Where should payments to the creditor be sent? (if different) |
|---|---|
| Name _____  | Name _____  |
| Number _____ Street _____   | Number _____ Street _____                                     |
| City _____ State _____ ZIP Code _____   | City _____ State _____ ZIP Code _____                         |
| Contact phone _____   | Contact phone _____   |
| Contact email _____   | Contact email _____   |
| Uniform claim identifier for electronic payments in chapter 13 (if you use one):<br>_____ |   |

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$\_\_\_\_\_ Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

\_\_\_\_\_

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.

**Nature of property:**

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$\_\_\_\_\_

**Amount of the claim that is secured:** \$\_\_\_\_\_

**Amount of the claim that is unsecured:** \$\_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$\_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

- Fixed
- Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$\_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)(    ) that applies.

**Amount entitled to priority**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

**Exhibit C**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Ballot for Class 6

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Front Sight Management LLC,  
Debtor.

Case No. 22-11824-abl

Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S FIRST AMENDED PLAN OF  
REORGANIZATION FOR THE HOLDERS OF CLASS  
6 GENERAL UNSECURED CLAIMS**

**[Ballot for Class 6 – General Unsecured Creditor]**

**Confirmation Hearing:** November 18, 2022 at 9:30 a.m.

**Ballot Deadline:** 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the “Debtor”), filed its *Second Amended Chapter 11 Plan of Reorganization* [ECF No. 405] (the “Plan”) and its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Chapter 11 Plan of Reorganization* [ECF No. 406] (the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court<sup>1</sup> and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holders of Class 6 General Unsecured Claims (“Class 6 Claimant(s)”) to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 6 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT <https://cases.stretto.com/FrontSight>. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor’s bankruptcy counsel, BG Law LLP, Attn: Susan Sefflin, Esq. by email at [ssefflin@bg.law](mailto:ssefflin@bg.law). Copies of the Plan and Disclosure Statement will be provided electronically unless a party specifically requests a paper copy.

[Ballot Continued on Next Page]

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 6

**PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):**

**Item A: Amount of Claim.** For purposes of voting to accept or reject the Plan, the undersigned holds a:

- Class 6 General Unsecured Claim against the Debtor in the following amount: \_\_\_\_\_.

**Item B: Vote on the Plan.**

- The undersigned hereby votes to (check one box only):

**Accept** the Plan.

**Reject** the Plan.

**Item C: Acknowledgements and Certification.**

- By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a summary of the Plan and with a link to obtain (free of charge) copies of the Plan and Disclosure Statement, including all exhibits thereto, and has been advised to seek the advice of its/her/his legal counsel on the same. The undersigned certifies that (i) it is the holder of a Class 6 General Unsecured Claim as identified in Item A above, and (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned understands that if this Ballot is validly executed but does not indicate acceptance or rejection of the Plan, the Ballot will not be counted.

Print Clearly or Type Name of Claim Holder: \_\_\_\_\_

Name of Person Signing Ballot (if different from Claim Holder): \_\_\_\_\_

If By Authorized Agent, Title of Agent: \_\_\_\_\_

Signature: \_\_\_\_\_ Dated: \_\_\_\_\_

Address/Telephone/Fax/Email: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor’s claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:**

Front Sight Management LLC Ballot Processing  
C/O Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602  
<https://balloting.stretto.com/>

**Exhibit D**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



Ballot for Class 1

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Front Sight Management LLC,

Debtor.

Case No. 22-11824-abl

Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S FIRST AMENDED PLAN OF  
REORGANIZATION FOR THE HOLDER OF THE  
CLASS 1 SECURED CLAIM**

**[Ballot for Class 1 – Secured Creditor – Las Vegas  
Development Fund, LLC]**

**Confirmation Hearing:** November 18, 2022 at 9:30 a.m.

**Ballot Deadline:** 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the “Debtor”), filed its *Second Amended Chapter 11 Plan of Reorganization* [ECF No. 405] (the “Plan”) and its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Chapter 11 Plan of Reorganization* [ECF No. 406] (the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court<sup>1</sup> and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holder of the Class 1 Secured Claim (“Class 1 Claimant(s)”) to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 1 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT <https://cases.stretto.com/FrontSight>. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor’s bankruptcy counsel, BG Law LLP, Attn: Susan Sefflin, Esq. by email at [ssefflin@bg.law](mailto:ssefflin@bg.law). Copies of the Plan and Disclosure Statement will be provided electronically unless a party specifically requests a paper copy.

[Ballot Continued on Next Page]

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 1

**PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):**

**Item A: Amount of Claim.** For purposes of voting to accept or reject the Plan, the undersigned holds a:

- Class 1 Secured Claim against the Debtor in the following amount:\_\_\_\_\_.

**Item B: Vote on the Plan.**

- The undersigned hereby votes to (check one box only):

**Accept** the Plan.

**Reject** the Plan.

**Item C: Acknowledgements and Certification.**

- By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a summary of the Plan and with a link to obtain (free of charge) copies of the Plan and Disclosure Statement, including all exhibits thereto, and has been advised to seek the advice of its/her/his legal counsel on the same. The undersigned certifies that (i) it is the holder of a Class 1 Secured Claim as identified in Item A above, and (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned understands that if this Ballot is validly executed but does not indicate acceptance or rejection of the Plan, the Ballot will not be counted.

Print Clearly or Type Name of Claim Holder:\_\_\_\_\_

Name of Person Signing Ballot (if different from Claim Holder):\_\_\_\_\_

If By Authorized Agent, Title of Agent:\_\_\_\_\_

Signature:\_\_\_\_\_ Dated:\_\_\_\_\_

Address/Telephone/Fax/Email:\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor’s claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:**

Front Sight Management LLC Ballot Processing  
C/O Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602  
<https://balloting.stretto.com/>

**Exhibit E**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Ballot for Class 2

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Front Sight Management LLC,  
Debtor.

Case No. 22-11824-abl

Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S FIRST AMENDED PLAN OF  
REORGANIZATION FOR THE HOLDER OF THE  
CLASS 2 SECURED CLAIM**

**[Ballot for Class 2 – Secured Creditor – Michael Meacher dba  
Bankgroup Financial Services]**

**Confirmation Hearing:** November 18, 2022 at 9:30 a.m.

**Ballot Deadline:** 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the “Debtor”), filed its *Second Amended Chapter 11 Plan of Reorganization* [ECF No. 405] (the “Plan”) and its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Chapter 11 Plan of Reorganization* [ECF No. 406] (the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court<sup>1</sup> and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holder of the Class 2 Secured Claim (“Class 2 Claimant(s)”) to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 2 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT <https://cases.stretto.com/FrontSight>. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor’s bankruptcy counsel, BG Law LLP, Attn: Susan Sefflin, Esq. by email at [ssefflin@bg.law](mailto:ssefflin@bg.law). Copies of the Plan and Disclosure Statement will be provided electronically unless a party specifically requests a paper copy.

[Ballot Continued on Next Page]

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 2

**PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):**

**Item A: Amount of Claim.** For purposes of voting to accept or reject the Plan, the undersigned holds a:

- Class 2 Secured Claim against the Debtor in the following amount:\_\_\_\_\_.

**Item B: Vote on the Plan.**

- The undersigned hereby votes to (check one box only):

**Accept** the Plan.

**Reject** the Plan.

**Item C: Acknowledgements and Certification.**

- By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a summary of the Plan and with a link to obtain (free of charge) copies of the Plan and Disclosure Statement, including all exhibits thereto, and has been advised to seek the advice of its/her/his legal counsel on the same. The undersigned certifies that (i) it is the holder of a Class 2 Secured Claim as identified in Item A above, and (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned understands that if this Ballot is validly executed but does not indicate acceptance or rejection of the Plan, the Ballot will not be counted.

Print Clearly or Type Name of Claim Holder:\_\_\_\_\_

Name of Person Signing Ballot (if different from Claim Holder):\_\_\_\_\_

If By Authorized Agent, Title of Agent:\_\_\_\_\_

Signature:\_\_\_\_\_ Dated:\_\_\_\_\_

Address/Telephone/Fax/Email:\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor’s claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:**

Front Sight Management LLC Ballot Processing  
C/O Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602  
<https://balloting.stretto.com/>

**Exhibit F**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Ballot for Class 3

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Front Sight Management LLC,  
Debtor.

Case No. 22-11824-abl  
Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S FIRST AMENDED PLAN OF  
REORGANIZATION FOR THE HOLDER OF THE  
CLASS 3 SECURED CLAIM**

**[Ballot for Class 3 – Secured Creditor – M2 EPC]**

**Confirmation Hearing:** November 18, 2022 at 9:30 a.m.

**Ballot Deadline:** 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the “Debtor”), filed its *Second Amended Chapter 11 Plan of Reorganization* [ECF No. 405] (the “Plan”) and its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Chapter 11 Plan of Reorganization* [ECF No. 406] (the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court<sup>1</sup> and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holder of the Class 3 Secured Claim (“Class 3 Claimant(s)”) to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 3 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT <https://cases.stretto.com/FrontSight>. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor’s bankruptcy counsel, BG Law LLP, Attn: Susan Sefflin, Esq. by email at [ssefflin@bg.law](mailto:ssefflin@bg.law). Copies of the Plan and Disclosure Statement will be provided electronically unless a party specifically requests a paper copy.

[Ballot Continued on Next Page]

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 3

**PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):**

**Item A: Amount of Claim.** For purposes of voting to accept or reject the Plan, the undersigned holds a:

- Class 3 Secured Claim against the Debtor in the following amount:\_\_\_\_\_.

**Item B: Vote on the Plan.**

- The undersigned hereby votes to (check one box only):

**Accept** the Plan.

**Reject** the Plan.

**Item C: Acknowledgements and Certification.**

- By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a summary of the Plan and with a link to obtain (free of charge) copies of the Plan and Disclosure Statement, including all exhibits thereto, and has been advised to seek the advice of its/her/his legal counsel on the same. The undersigned certifies that (i) it is the holder of a Class 3 Secured Claim as identified in Item A above, and (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned understands that if this Ballot is validly executed but does not indicate acceptance or rejection of the Plan, the Ballot will not be counted.

Print Clearly or Type Name of Claim Holder:\_\_\_\_\_

Name of Person Signing Ballot (if different from Claim Holder):\_\_\_\_\_

If By Authorized Agent, Title of Agent:\_\_\_\_\_

Signature:\_\_\_\_\_ Dated:\_\_\_\_\_

Address/Telephone/Fax/Email:\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor’s claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:**

Front Sight Management LLC Ballot Processing  
C/O Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602  
<https://balloting.stretto.com/>



**Exhibit G**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Ballot for Class 4

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

Front Sight Management LLC,  
Debtor.

Case No. 22-11824-abl

Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING  
DEBTOR'S FIRST AMENDED PLAN OF  
REORGANIZATION FOR THE HOLDER OF THE  
CLASS 4 SECURED CLAIM**

**[Ballot for Class 4 – Secured Creditor – Top Rank Builders /  
Morales Construction]**

**Confirmation Hearing:** November 18, 2022 at 9:30 a.m.

**Ballot Deadline:** 10:00 p.m. Pacific time on November 4, 2022

Front Sight Management LLC, the debtor in possession and plan proponent herein (the “Debtor”), filed its *Second Amended Chapter 11 Plan of Reorganization* [ECF No. 405] (the “Plan”) and its *Second Amended Disclosure Statement Describing Debtor’s Second Amended Chapter 11 Plan of Reorganization* [ECF No. 406] (the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your Ballot. The Plan referred to in this Ballot can be confirmed by the Bankruptcy Court<sup>1</sup> and made binding on you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of holders of allowed claims or interests by class who timely vote on the Plan. Only timely completed and returned Ballots will be counted.

This Ballot is to be used by the holder of the Class 4 Secured Claim (“Class 4 Claimant(s)”) to vote to accept or reject the Plan described in the Disclosure Statement. If you are not a Class 4 Claimant, please disregard this Ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

COPIES OF THE PLAN AND DISCLOSURE STATEMENT MAY BE DOWNLOADED FOR FREE AT <https://cases.stretto.com/FrontSight>. You may also submit a written request only for a copy of the Plan and Disclosure Statement to the Debtor’s bankruptcy counsel, BG Law LLP, Attn: Susan Sefflin, Esq. by email at [ssefflin@bg.law](mailto:ssefflin@bg.law). Copies of the Plan and Disclosure Statement will be provided electronically unless a party specifically requests a paper copy.

[Ballot Continued on Next Page]

<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them as set forth in the Plan.

Ballot for Class 4

**PLEASE COMPLETE THE FOLLOWING (All Parties Must Complete Items A, B and C):**

**Item A: Amount of Claim.** For purposes of voting to accept or reject the Plan, the undersigned holds a:

- Class 4 Secured Claim against the Debtor in the following amount:\_\_\_\_\_.

**Item B: Vote on the Plan.**

- The undersigned hereby votes to (check one box only):

**Accept** the Plan.

**Reject** the Plan.

**Item C: Acknowledgements and Certification.**

- By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a summary of the Plan and with a link to obtain (free of charge) copies of the Plan and Disclosure Statement, including all exhibits thereto, and has been advised to seek the advice of its/her/his legal counsel on the same. The undersigned certifies that (i) it is the holder of a Class 4 Secured Claim as identified in Item A above, and (ii) it has full power and authority to vote to accept or reject the Plan. The undersigned understands that if this Ballot is validly executed but does not indicate acceptance or rejection of the Plan, the Ballot will not be counted.

Print Clearly or Type Name of Claim Holder:\_\_\_\_\_

Name of Person Signing Ballot (if different from Claim Holder):\_\_\_\_\_

If By Authorized Agent, Title of Agent:\_\_\_\_\_

Signature:\_\_\_\_\_ Dated:\_\_\_\_\_

Address/Telephone/Fax/Email:\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**To have your vote count, you must complete, sign and return the Ballot (or fill one out electronically) so that it is actually received by the Debtor’s claims and noticing agent on or before 10:00 p.m. Pacific time on November 4, 2022. Ballots must be delivered by U.S. Mail, personal delivery, overnight mail or electronically to:**

Front Sight Management LLC Ballot Processing  
C/O Stretto  
410 Exchange, Suite 100  
Irvine, CA 92602  
<https://balloting.stretto.com/>

# Exhibit H

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



## Exhibit H

Served via First-Class Mail

| CORE/2002 PARTIES             |                          |                      |            |           |              |       |            |
|-------------------------------|--------------------------|----------------------|------------|-----------|--------------|-------|------------|
| NAME                          | ATTENTION                | ADDRESS 1            | ADDRESS 2  | ADDRESS 3 | CITY         | STATE | ZIP        |
| DEPARTMENT OF TREASURY        | INTERNAL REVENUE SERVICE | PO BOX 7346          |            |           | PHILADELPHIA | PA    | 19101-7346 |
| NEVADA DEPARTMENT OF TAXATION | BANKRUPTCY SECTION       | 555 E WASHINGTON AVE | SUITE 1300 |           | LAS VEGAS    | NV    | 89101      |
| NEVADA TRUST DEED SERVICES    |                          | 10161 PARK RUN DR    | SUITE 150  |           | LAS VEGAS    | NV    | 89145      |
| NYE COUNTY TREASURER'S OFFICE |                          | 170 N FLOYD ST       | SUITE 2    |           | PAHRUMP      | NV    | 89060      |

| SCHEDULE G PARTIES                       |  |                          |           |           |             |       |            |
|--|--|--------------------------|-----------|-----------|-------------|-------|------------|
| NAME                                     | ATTENTION                                | ADDRESS 1                | ADDRESS 2 | ADDRESS 3 | CITY        | STATE | ZIP        |
| EVOLUTION INSURANCE BROKERS, LLC         |  | 8722 S HARRISON ST       |           |           | SANDY       | UT    | 84070      |
| NEVADA RETAIL NETWORK SELF INSURED GROUP |  | 575 S. SALIMAN ROAD      |           |           | CARSON CITY | NV    | 89701      |
| NEXT GENERATION LLC                      | IGNATIUS PIAZZA                          | 7975 CAMERON DR UNIT 900 |           |           | WINDSOR     | CA    | 95492      |
| NEXT GENERATION LLC                      | IGNATIUS PIAZZA                          | 51020 EAGLE AVE          |           |           | NIKISKI     | AK    | 99635      |
| RISK PLACEMENT SERVICES                  | C/O ADVANCE INSURANCE & BENEFITS NV, INC | 1231 E BASIN RD #6       |           |           | PAHRUMP     | NV    | 89060      |
| SCOTTSDALE INSURANCE COMPANY             |  | ONE NATIONWIDE PLAZA     |           |           | COLUMBUS    | OH    | 43215      |
| STATE FARM                               |  | 3250 S HIGHWAY 160 STE 1 |           |           | PAHRUMP     | NV    | 89048-4876 |
| WILLIAMS SCOTTSMAN, INC.                 | BOB ROGERS                               | PO BOX 91975             |           |           | CHICAGO     | IL    | 60693-1975 |

| SECURITIES AND EXCHANGE COMMISSION     |                       |                           |                             |           |             |       |       |
|--|-----------------------|---------------------------|-----------------------------|-----------|-------------|-------|-------|
| NAME                                   | ATTENTION             | ADDRESS 1                 | ADDRESS 2                   | ADDRESS 3 | CITY        | STATE | ZIP   |
| SECURITIES & EXCHANGE COMMISSION (SEC) | ATTN: BANKRUPTCY UNIT | 444 S FLOWER ST SUITE 900 | LOS ANGELES REGIONAL OFFICE |           | LOS ANGELES | CA    | 90071 |

**Exhibit I**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



## Exhibit I

Served via Electronic Mail

| CORE/2002 PARTIES   |                               |   |  |
|---|-------------------------------|---|--|
| NAME  | ATTENTION 1                   | ATTENTION 2   | EMAIL  |
| ANDREA N. SHUBIN  | C/O WRIGHT FINLAY & ZAK LLP   | ATTN: RAMIR M. HERNANDEZ, ESQ.  | RHERNANDEZ@WRIGHTLEGAL.NET   |
| ARMSCOR PRECISION INTERNATIONAL   | C/O SHEA LARSEN PC            | ATTN: JAMES PATRICK SHEA, ESQ.,<br>BART K. LARSEN, ESQ., & KYLE<br>WYANT, ESQ.          | JSHEA@SHEA.LAW<br>BLARSEN@SHEA.LAW<br>KWYANT@SHEA.LAW                                    |
| DAVID STRECK  | C/O FREEBORN & PETERS LLP     | ATTN: SHELLY DEROUSSE, ESQ.   | SDEROUSSE@FREEBORN.COM   |
| DISTRICT OF NEVADA OFFICE OF THE<br>UNITED STATES TRUSTEE   | ATTN: EDWARD M. McDONALD, JR. |   | EDWARD.M.McDONALD@USDOJ.GOV<br>USTPREGION17.LV.ECF@USDOJ.GOV                             |
| DISTRICT OF NEVADA OFFICE OF THE<br>UNITED STATES TRUSTEE   | ATTN: JASON BLUMBERG          |   | JASON.BLUMBERG@USDOJ.GOV   |
| FRONT SIGHT MANAGEMENT LLC  | C/O BG LAW LLP                | ATTN: STEVEN T. GUBNER &<br>SUSAN K. SEFLIN   | SSEFLIN@BG.LAW<br>SGUBNER@BG.LAW   |
| FRONT SIGHT MANAGEMENT LLC  | ATTN: IGNATIUS PIAZZA         |   | IGNATIUS@FRONTSIGHT.COM  |
| IGNATIUS PIAZZA AND JENNIFER PIAZZA   | C/O GARMAN TURNER GORDON LLP  | ATTN: GREGORY E. GARMAN,<br>TERESA M. PILATOWICZ  | GGARMAN@GTG.LEGAL<br>TPILATOWICZ@GTG.LEGAL<br>BKNOTICES@GTG.LEGAL                        |
| KEITH W. GORMAN   | C/O DEVINE LEGAL GROUP        | ATTN: WILLIAM C. DEVINE, II, ESQ.   | WILLIAM@DEVINE.LEGAL<br>COURTNEY@DEVINELAWFIRM.COM                                       |
| LAS VEGAS DEVELOPMENT FUND, LLC,<br>EB5 IMPACT CAPITAL REGIONAL CENTER,<br>LLC, EB5 IMPACT ADVISORS, LLC,<br>ROBERT W. DZIUBLA, JON FLEMING &<br>LINDA STANWOOD | C/O JONES LOVELOCK            | ATTN: ANDREA CHAMPION, ESQ.,<br>NICOLE E. LOVELOCK, ESQ., &<br>SUE TRAZIG CAVACO, ESQ.. | ACHAMPTION@JONESLOVELOCK.COM<br>NLOVELOCK@JONESLOVELOCK.COM<br>SCAVACO@JONESLOVELOCK.COM |
| M2 EPC, INC. DBA M2 ENGINEERING<br>PROCUREMENT AND CONSTRUCTION   | C/O GERSON LAW OFFICE         | ATTN: PHILIP S. GERSON, ESQ.  | PHILIP@GERSONNLAW.COM  |

| HOLDERS OF THE 20 LARGEST UNSECURED CLAIMS   |                              |                           |  |
|--|------------------------------|---------------------------|--|
| NAME   | ATTENTION 1                  | ATTENTION 2               | EMAIL  |
| ALM INVESTMENTS LLC                          | ATTN: MARK EAGLETON          |                           | ME49208@REAGAN.COM   |
| OFFICIAL COMMITTEE OF UNSECURED<br>CREDITORS | C/O KELLEY DRYE & WARREN LLP | ATTN: ROBERT LEHANE, ESQ. | RLEHANE@KELLEYDRYE.COM   |
| OFFICIAL COMMITTEE OF UNSECURED<br>CREDITORS | C/O CARLYON CICA CHTD        | ATTN: DAWN M. CICA., ESQ. | DCICA@CARLYONCICA.COM<br>NRODRIGUEZ@CARLYONCICA.COM<br>CROBERTSON@CARLYONCICA.COM<br>DMCICA@GMAIL.COM<br>DCICA@CARLYONCICA.COM<br>TOSTEEN@CARLYONCICA.COM<br>3342887420@FILINGS.DOCKETBIRD.COM |

| SECURED CREDITORS                         |                             |             |                               |
|---|-----------------------------|-------------|-------------------------------|
| NAME                                      | ATTENTION 1                 | ATTENTION 2 | EMAIL                         |
| BANKGROUP FINANCIAL SERVICES              | ATTN: MIKE MEACHER          |             | MIKE.MEACHER@GMAIL.COM        |
| LAS VEGAS DEVELOPMENT FUND, LLC           | ATTN: ROBERT W. DZIUBLA     |             | RDZIUBLA@EB5IMPACTCAPITAL.COM |
| M2 EPC                                    | ATTN: TIM MORENO            |             | TIM@MORENOPEC.COM             |
| TOP RANK BUILDERS/MORALES<br>CONSTRUCTION | ATTN: EFRAIN (RENE) MORALES |             | MORALESRENE74@YAHOO.COM       |

| DIP LENDER |                       |  |   |
|------------|-----------------------|--|---|
| NAME       | ATTENTION 1           | ATTENTION 2  | EMAIL   |
| FS DIP LLC | C/O SCHWARTZ LAW PLLC | ATTN: SAMUEL A. SCHWARTZ, ESQ. &<br>BRYAN A. LINDSEY, ESQ. | SASCHWARTZ@NVFIRM.COM<br>BLINDSEY@NVFIRM.COM<br>ECF@NVFIRM.COM<br>EANDERSON@NVFIRM.COM<br>SAMID@NVFIRM.COM<br>MSTURM@NVFIRM.COM |

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

# **Exhibit J**



**Exhibit J**

Served via First-Class Mail

| NAME   | ATTENTION                            | ADDRESS 1        | ADDRESS 2     | CITY         | STATE | ZIP        |
|--|--------------------------------------|------------------|---------------|--------------|-------|------------|
| ALM INVESTMENTS LLC                                  |                                      | 3525 SAGE RD 115 | HARRIS COUNTY | HOUSTON      | TX    | 77056      |
| AMERIGAS   |                                      | PO BOX 7155      |               | PASADENA     | CA    | 91109-7155 |
| AUTOZONE   |                                      | PO BOX 791409    |               | BALTIMORE    | MD    | 21279-1409 |
| DEPARTMENT OF TREASURY -<br>INTERNAL REVENUE SERVICE |                                      | PO BOX 7346      |               | PHILADELPHIA | PA    | 19101-7346 |
| GUNCRAFTERS  |                                      | 171 MADISON 1510 |               | HUNTSVILLE   | AR    | 72740      |
| HOMER ELECTRIC                                       | C/O SOUTHEASTERN<br>DATA COOPERATIVE | PO BOX 530812    |               | ATLANTA      | GA    | 30353-0812 |

**Exhibit K**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



### Exhibit K

Served via Electronic Mail

| NAME  | ATTENTION  | EMAIL   |
|---|--|---|
| ALDRICH LAW FIRM, LTD                                   | ATTN JOHN ALRDICH                                | JALDRICH@JOHNALDRICHLAWFIRM.COM   |
| ARMSCOR PRECISION INTERNATIONAL                         | C/O SHEA LARSEN PC                               | JSHEA@SHEA.LAW<br>BLARSEN@SHEA.LAW<br>KWYANT@SHEA.LAW                     |
| CALL & JENSEN LAW                                       | ATTN: MARK EISENHUT &<br>CATHERINE MILLER        | CMILLER@CALLJENSEN.COM<br>MEISENHUT@CALLJENSEN.COM<br>INFO@CALLJENSEN.COM |
| JOE'S SANITATION  |  | JILL.SPENCER@WASTECONNECTIONS.COM   |
| MICHAEL MEACHER DBA BANKGROUP<br>FINANCIAL SERVICES     | ATTN: GARRICK A. HOLLANDER,<br>MATTHEW J. STOCKL | GHOLLANDER@WGHLAWYERS.COM<br>MSTOCKL@WGHLAWYERS.COM                       |
| PAHRUMP VALLEY DISPOSAL INC.                            |  | JILL.SPENCER@WASTECONNECTIONS.COM   |
| PRESTON ARZA LLP  | ATTN: SCOTT PRESTON                              | SCOTT@PRESTONARZA.COM   |
| STATE OF NEVADA DEPARTMENT OF<br>TAXATION               |  | TAX-BANKRUPTCY@TAX.STATE.NV.US  |
| WILLIAMS SCOTSMAN INC [ACTON,<br>MODSPACE, MOBILE MINI] |  | BANKRUPTCIES@WILLSCOT.COM   |

**Exhibit L**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



**Exhibit L**  
Served via First-Class Mail

| NAME   | ATTENTION                              | ADDRESS 1  | ADDRESS 2                    | ADDRESS 3  | CITY           | STATE | ZIP        |
|--|--|--|------------------------------|------------|----------------|-------|------------|
| ADVANCED TACTICAL  |  | 150 N SMART WAY  |                              |            | PAHRUMP        | NV    | 89060      |
| ALDRICH LAW FIRM, LTD  | ATTN JOHN ALDRICH                      | 7866 WEST SAHARA AVENUE                                    |                              |            | LAS VEGAS      | NV    | 89117      |
| ALM INVESTMENTS LLC  | ATTN MARK EAGLETON                     | 3525 SAGE RD 115   |                              |            | HOUSTON        | TX    | 77056      |
| AMERICAN EXPRESS   |  | 200 VESEY STREET   |                              |            | NEW YORK       | NY    | 10285      |
| AMERICAN FIRST NATIONAL BANK   |  | 3340 SOUTH HIGHWAY 160                                     |                              |            | PAHRUMP        | NV    | 89048      |
| AMIN TALATI WASSERMAN  | ATTN WILLIAM COLE                      | 4660 LA JOLLA VILLAGE DRIVE                                | SUITE 100 #1049              |            | SAN DIEGO      | CA    | 92122      |
| AMIN TALATI WASSERMAN  | ATTN: MELANIE HARRISON                 | 100 S WACKER DRIVE   | SUITE 2000                   |            | CHICAGO        | IL    | 60606      |
| ANDREA N. SHUBIN   | C/O WRIGHT FINLAY & ZAK LLP            | ATTN: RAMIR M. HERNANDEZ, ESQ.                             | 7785 W SAHARA AVE            | SUITE 200  | LAS VEGAS      | NV    | 89117      |
| ARMSCOR PRECISION INTERNATIONAL  |  | 150 NORTH SMART WAY  |                              |            | PAHRUMP        | NV    | 89060      |
| AXIL   |  | 120 E 13065 S STE. 203                                     |                              |            | DRAPER         | UT    | 84020      |
| AXIOM BANK   |  | 258 SOUTHHALL LANE, STE 400                                |                              |            | MAITLAND       | FL    | 32751      |
| BANK OF AMERICA  |  | 783 RIO DEL MAR BOULEVARD                                  |                              |            | APTOS          | CA    | 95003      |
| BANK OF AMERICA  |  | P.O.BOX 15019  |                              |            | WILMINGTON     | DE    | 19886-5019 |
| BANK OF AMERICA  | ATTN: BARBARA TORCASSO                 | 100 N TRYON ST   |                              |            | CHARLOTTE      | NC    | 28255      |
| BANK OF AMERICA  | ATTN: BARBARA TORCASSO                 | PO BOX 15284   |                              |            | WILMINGTON     | DE    | 19850      |
| BANK OF TEXAS  | ATTN: LEGAL DEPT                       | PO BOX 29775   |                              |            | DALLAS         | TX    | 75229-0775 |
| BRONS TAPES OF NV  |  | PO BOX 5304  |                              |            | DENVER         | CO    | 80217-5304 |
| CALL & JENSEN LAW  | ATTN: MARK EISENHUT & CATHERINE MILLER | 610 NEWPORT CENTER DR                                      | SUITE 700                    |            | NEWPORT BEACH  | CA    | 92660      |
| CITY NATIONAL BANK   | ATTN: LEGAL DEPT                       | 555 S FLOWER ST  | 20TH FLOOR                   |            | LOS ANGELES    | CA    | 90012      |
| DAVIDSONS INC.   |  | 2625 STEARMAN RD   |                              |            | PRESCOTT       | AZ    | 86301      |
| DEFENSE LOGISTIC   |  | TWO TOWNE SQUARE, SUITE 810                                |                              |            | SOUTHFIELD     | MI    | 48076      |
| DEPARTMENT OF THE TREASURY<br>INTERNAL REVENUE SERVICE                             |  | INTERNAL REVENUE SERVICE                                   |                              |            | OGDEN          | UT    | 84201-0038 |
| DEPARTMENT OF TREASURY - INTERNAL<br>REVENUE SERVICE                               |  | 178 S RIO GRANDE ST  | M/S 5021                     |            | SALT LAKE CITY | UT    | 84101      |
| DISTRICT OF NEVADA OFFICE OF THE<br>UNITED STATES TRUSTEE                          | ATTN: EDWARD M. MCDONALD, JR.          | 300 LAS VEGAS BLVD S                                       | SUITE 4300                   |            | LAS VEGAS      | NV    | 89101      |
| DISTRICT OF NEVADA OFFICE OF THE<br>UNITED STATES TRUSTEE                          | ATTN: JASON BLUMBERG                   | 501 "I" ST   | SUITE 7-500                  |            | SACRAMENTO     | CA    | 95814      |
| DRZ AMMUNITION MANUFACTURING   |  | 6292 E TROPICAL PKWY NORTH                                 |                              |            | LAS VEGAS      | NV    | 89115      |
| EMPLOYEES OF FRONT SIGHT<br>MANAGEMENT LLC   |  | 1 FRONT SIGHT ROAD   |                              |            | PAHRUMP        | NV    | 89061      |
| FIRST TACTICAL   |  | 4300 SPYRES WAY  |                              |            | MODESTO        | CA    | 95356      |
| FOUNTAINHEAD SBF LLC   |  | 3216 W. LAKE MARY BLVD                                     |                              |            | LAKE MARY      | FL    | 32746      |
| FRONT SIGHT MANAGEMENT LLC   | ATTN: IGNATIUS PIAZZA                  | 1 FRONT SIGHT RD   |                              |            | PAHRUMP        | NV    | 89061      |
| FRONT SIGHT MANAGEMENT LLC   | C/O BG LAW LLP                         | ATTN: STEVEN T. GUBNER &<br>SUSAN K. SEFLIN                | 300 S 4TH ST                 | SUITE 1550 | LAS VEGAS      | NV    | 89101      |
| FS DIP, LLC  | C/O SCHWARTZ LAW PLLC                  | ATTN: SAMUEL A. SCHWARTZ, ESQ. &<br>BRYAN A. LINDSEY, ESQ. | 601 E BRIDGER AVE            |            | LAS VEGAS      | NV    | 89101      |
| GRAINGER   |  | PO BOX 419267  |                              |            | KANSAS CITY    | MO    | 64141-6267 |
| GUARDIAN SAFETY & SUPPLY LLC   |  | 8248 W. DOE AVE  |                              |            | VISALIA        | CA    | 93291      |
| GUN CRAFTERS   | DEPT. 850024233                        | PO BOX 419267  |                              |            | KANSAS CITY    | MO    | 64141-6267 |
| HOLLEY DRIGGS  | ATTN KRISTOL GINAPP                    | 400 S. 4TH STREET  | SUITE 300                    |            | LAS VEGAS      | NV    | 89101      |
| HOMER ELECTRIC   |  | PO BOX 530812  |                              |            | ATLANTA        | GA    | 30353-0812 |
| HOMER ELECTRIC ASSOCIATION INC.  | C/O SOUTHEASTERN DATA<br>COOPERATIVE   | PO BOX 530812  |                              |            | ATLANTA        | GA    | 30353-0812 |
| IGNATIUS PIAZZA AND JENNIFER PIAZZA  | C/O GARMAN TURNER GORDON LLP           | ATTN: GREGORY E. GARMAN,<br>TERESA M. PILATOWICZ           | 7251 AMIGO STREET, SUITE 210 |            | LAS VEGAS      | NV    | 89119      |
| JOE'S SANITATION   |  | PO BOX 1268  |                              |            | PAHRUMP        | NV    | 89041-1268 |
| JOE'S SANITATION   |  | 1410 E MESQUITE AVE  |                              |            | PAHRUMP        | NV    | 89060      |
| KEITH W. GORMAN  | C/O DEVINE LEGAL GROUP                 | ATTN: WILLIAM C. DEVINE, II, ESQ.                          | 5940 S RAINBOW BLVD          |            | LAS VEGAS      | NV    | 89118      |
| LAS VEGAS DEVELOPMENT FUND, LLC, A<br>NEVADA LIMITED LIABILITY<br>COMPANY, ET. AL. | C/O BRIAN SHAPIRO LAW                  | ATTN: BRIAN SHAPIRO  | 510 S 8TH ST                 |            | LAS VEGAS      | NV    | 89101      |



**Exhibit L**  
Served via First-Class Mail

| NAME  | ATTENTION  | ADDRESS 1   | ADDRESS 2              | ADDRESS 3        | CITY           | STATE | ZIP        |
|---|--|---|------------------------|------------------|----------------|-------|------------|
| LAS VEGAS DEVELOPMENT FUND, LLC,<br>EB5 IMPACT CAPITAL REGIONAL CENTER,<br>LLC, EB5 IMPACT ADVISORS, LLC,<br>ROBERT W. DZIUBLA, JON FLEMING &<br>LINDA STANWOOD | C/O JONES LOVELOCK                               | ATTN: ANDREA CHAMPION, ESQ.,<br>NICOLE E. LOVELOCK, ESQ., & SUE<br>TRAZIG CAVACO, ESQ.. | 6600 AMELIA EARHART CT | SUITE C          | LAS VEGAS      | NV    | 89119      |
| LUCAS, HORSFALL, MURPHY &<br>PINDROH, LLP   |  | 299 N EUCLID AVE 2ND FLOOR  |                        |                  | PASADENA       | CA    | 91101      |
| M2 EPC, INC. DBA M2 ENGINEERING<br>PROCUREMENT AND CONSTRUCTION   |  | 2941 LORELIE STREET   |                        |                  | PAHRUMP        | NV    | 89048      |
| MARKS SERVICE CENTER LLC  |  | PO BOX 3469   |                        |                  | PAHRUMP        | NV    | 89041      |
| MAVERICK BANK   |  | 26520 AGOURA ROAD 1ST FLOOR   |                        |                  | CALABASAS      | CA    | 91302      |
| MICHAEL MEACHER DBA BANKGROUP<br>FINANCIAL SERVICES   | ATTN: GARRICK A. HOLLANDER,<br>MATTHEW J. STOCKL | 1301 DOVE ST  | STE 500                |                  | NEWPORT BEACH  | CA    | 92660      |
| MOBILE MINI INC   |  | PO BOX 650882   |                        |                  | DALLAS         | TX    | 75265-0082 |
| MORALES CONSTRUCTION INC.   |  | 2941 E LORELIE ST   |                        |                  | PAHRUMP        | NV    | 89048      |
| MY CORP HOSTING SOLUTIONS   | REFERENCE NUMBER: 28140                          | PO BOX 715  |                        |                  | EFFORT         | PA    | 18330-0715 |
| NEVADA DEPARTMENT OF TAXATION   |  | 1550 COLLEGE PKWY NO 115  |                        |                  | CARSON CITY    | NV    | 89706      |
| NEVADA DEPARTMENT OF TAXATION   |  | 700 E. WARM SPRINGS ROAD,<br>2ND FLOOR  |                        |                  | LAS VEGAS      | NV    | 89119      |
| NEVADA RETAIL NETWORK   |  | 410 SOUTH MINNESOTA ST  |                        |                  | CARSON CITY    | NV    | 89703      |
| OFFICIAL COMMITTEE OF UNSECURED<br>CREDITORS  | C/O KELLEY DRYE & WARREN LLP                     | ATTN: ROBERT LEHANE, ESQ.   | 3 WORLD TRADE CENTER   | 175 GREENWICH ST | NEW YORK       | NY    | 10007      |
| OFFICIAL COMMITTEE OF UNSECURED<br>CREDITORS  | C/O CARLYON CICA CHTD                            | ATTN: DAWN M. CICA., ESQ.   | 265 E WARM SPRINGS RD  | SUITE 107        | LAS VEGAS      | NV    | 89119      |
| PAHRUMP VALLEY DISPOSAL INC.  |  | PO BOX 1268   |                        |                  | PAHRUMP        | NV    | 89041-1268 |
| PAHRUMP VALLEY DISPOSAL INC.  |  | 1410 E MESQUITE AVE   |                        |                  | PAHRUMP        | NV    | 89060      |
| POINT 2 POINT GLOBAL SOLUTIONS  |  | 2125 INDEPENDENCE DR UNIT C   |                        |                  | MT. PLEASANT   | MI    | 48858      |
| PRESTON ARZA LLP  | ATTN: SCOTT PRESTON                              | 301 N PALM CANYON DR  | SUITE 103-102          |                  | PALM SPRINGS   | CA    | 92262-5672 |
| REBEL OI  |  | 2200 SOUTH HIGHLAND DRIVE   |                        |                  | LAS VEGAS      | NV    | 89102      |
| RENT 2 GO   |  | 3400 S. HWY 160   |                        |                  | PAHRUMP        | NV    | 89048      |
| RICHARD CARLTON CONSULTING INC  | ADMIN / FINANCE DEPT                             | 1941 ROLLINGWOOD DRIVE  |                        |                  | FAIRFIELD      | CA    | 94534      |
| RSR GROUP   |  | 4700 AMON CARTER BLVD   |                        |                  | FORT WORTH     | TX    | 76155      |
| SALT LAKE WHOLESALE SPORTS  |  | 3331 SOUTH 300 WEST   |                        |                  | SALT LAKE CITY | UT    | 84115      |
| SENTINEL PRINTERS   |  | 1025 CENTER STREET  |                        |                  | SANTA CRUZ     | CA    | 95060      |
| SPORTS SOUTH  |  | 101 ROBERT G. HARRIS DRIVE  |                        |                  | SHREVEPORT     | LA    | 71115      |
| STAPLES   |  | PO BOX 105638   |                        |                  | ATLANTA        | GA    | 30348-5638 |
| STATE OF NEVADA DEPARTMENT OF<br>TAXATION   |  | 700 E WARM SPRINGS RD   | STE 200                |                  | LAS VEGAS      | NV    | 89119      |
| STICKER.COM   |  | PO BOX 851  |                        |                  | BABYLON        | NY    | 11702      |
| SYSCO   |  | 6201 EAST CENTENNIAL PARKWAY  |                        |                  | LAS VEGAS      | NV    | 89115-1775 |
| VALLEY ELECTRIC ASSN., INC  |  | PO BOX 237  |                        |                  | PAHRUMP        | NV    | 89041-0237 |
| VALLEY ELECTRIC ASSN  |  | PO BOX 237  |                        |                  | PAHRUMP        | NV    | 89041-0237 |
| WEBSITE-IN-A FLASH  |  | 43470 JUMPING HORSE LN  |                        |                  | POLSOM         | MT    | 59860      |
| WELLS FARGO   | ATTN: LEGAL DEPT                                 | 420 MONTGOMERY ST   |                        |                  | SAN FRANCISCO  | CA    | 94104      |
| WILLIAM SCOTSMAN, INC.  |  | PO BOX 91975  |                        |                  | CHICAGO        | IL    | 60693-1975 |
| WILLIAMS SCOTSMAN INC [ACTON,<br>MODSPACE, MOBILE MINI]   |  | 901 S BOND STREET   | STE 600                |                  | BALTIMORE      | MD    | 21231      |
| WILLIAMS SCOTSMAN, INC. [ACTON,<br>MODSPACE, MOBILE MINI]   |  | PO BOX 91975  |                        |                  | CHICAGO        | IL    | 60693-1975 |

**Exhibit M**

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28



**Exhibit M**

Served via Electronic Mail

| <b>NAME</b>  | <b>EMAIL</b>                                 |
|--|--|
| ANDREA N. SHUBIN                                     | RHERNANDEZ@WRIGHTLEGAL.NET                   |
| DEPARTMENT OF TREASURY -<br>INTERNAL REVENUE SERVICE | KIMBERLY.J.WHEELOCK@IRS.GOV                  |
| EB5 IMPACT CAPITAL REGIONAL<br>CENTER LLC            | RDZIUBLA@EB5IMPACTCAPITAL.COM                |
| HOLLEY DRIGGS  | KGINAPP@NEVADAFIRM.COM                       |
| STATE OF NEVADA DEPARTMENT<br>OF TAXATION            | TAX-BANKRUPTCY@TAX.STATE.NV.US               |
| VNV DYNASTY TRUST II                                 | TPILATOWICZ@GTG.LEGAL<br>BKNOTICES@GTG.LEGAL |