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15	UNITED STATES I	BANKRUPTCY COURT	
16	DISTRIC	Γ OF NEVADA	
17		Case No. BK-S-22-11824-	-ABL
18	In re:	Chapter 11	
19	FRONT SIGHT MANAGEMENT, LLC Debtor.	OBJECTION TO DEBTO	
20	Debtor.	DISCLOSURE STATEM DESCRIBING DEBTOR	'S CHAPTER 11
21 22		PLAN OF REORGANIZ JULY 15, 2022 AND RES	
23		<u>RIGHTS</u>	
24		_	
25	LAS VEGAS DEVELOPMENT FU	ND, LLC (" <u>LVDF</u> ") by and	through its attorneys
26	Brian D. Shapiro, Esq., of the Law Office of	Brian D. Shapiro, LLC and A	Indrea M. Champion,
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Esq., of Jones Lovelock, hereby submit its Objection to Debtor's Disclosure Statement Describing Debtor's Chapter 11 Plan of Reorganization Dated July 15, 2022 and Reservation of Rights.¹

MEMORANDUM OF POINTS AND AUTHORITES

On July 15, 2022, the Debtor filed its Chapter 11 Plan of Reorganization #1 at ECF No. 270; its Disclosure Statement at ECF No. 271 and Notice of Hearing on the Debtor's Disclosure Statement at ECF No. 275. The hearing was set for September 1, 2022. Such documents reflected that the plan and disclosure statement were to be amended by August 4, 2022. See, ECF No. 270, p. 7, 1. 5-8.

As of August 4, 2022, no amendment was filed. Accordingly, LVDF objects to the Disclosure Statement at ECF No. 271 based upon the adequacy of the disclosures contained within the statement.

However, one day past its self-imposed deadline, on August 5, 2022, the Debtor filed a notice of continued hearing date on Debtor's Disclosure Statement Describing Debtor's Chapter 11 Plan of Reorganization. <u>See</u>, ECF No. 319. Such notice reflected that the Debtor "now intends on filling {sic} an amended Plan and Disclosure statement that includes more detailed information and financial projections on or before August 26, 2022." <u>Id</u>. p. 2, 1. 3-8.

 ¹ All references to "ECF No." are to the number assigned to the documents filed in the above-captioned bankruptcy case as they appear on the docket maintained by the clerk of court. All references to "AECF No" are to the number assigned to the documents filed in adversary case number 22-ap-01116. All references to "Section" or "§§ 101-1532" are to the provisions of the Bankruptcy Code. All references to "FRCP" are to the Federal Rules of Civil Procedure. All references to "FRBP" are to the Federal Rules of Evidence. All references to "FRBP" are to the Federal Rules of Bankruptcy Procedure.

Based upon such representations in the Notice of Hearing at ECF No. 319, LVDF reserves its rights to file a supplemental opposition, if any, to the proposed amended plan and disclosure statement which the Debtor indicated it will file on or before August 26, 2022.

Dated <u>8-19-2022</u>

<u>/s/ Brian D. Shapiro, Esq.</u> Brian D. Shapiro, Esq. Attorney for LVDF

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1	<u>Certificate of Service</u>
2 3	On August 19, 2022, this pleading was served electronically by the Court's CM/ECF filing system to all registered users in this case, including the following parties:
4	
5	JASON BLUMBERG on behalf of U.S. Trustee U.S. TRUSTEE - LV - 11
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7	CHAPTER 11 - LV
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28	NICOLE E. LOVELOCK on behalf of Creditor EB5 Impact Capital Regional Center, LLC

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6 7	Dated <u>8-19-22</u> /s/ Brian D. Shapiro, Esq.		
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