

CARLYON CICA CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

1 **CARLYON CICA CHTD.**  
2 DAWN M. CICA, ESQ.  
3 Nevada Bar No. 4565  
4 TRACY M. O’STEEN, ESQ.  
5 Nevada Bar No. 10949  
6 265 E. Warm Springs Road, Suite 107  
7 Las Vegas, NV 89119  
8 Telephone: (702) 685-4444  
9 Facsimile: (725) 220-4360  
10 Email: [dcica@carlyoncica.com](mailto:dcica@carlyoncica.com)  
11 [tosteen@carlyoncica.com](mailto:tosteen@carlyoncica.com)  
12 Nevada Counsel for Official Committee of  
13 Unsecured Creditors

**KELLEY DRYE & WARREN LLP**  
ROBERT L. LEHANE, ESQ.  
*Admitted pro hac vice*  
New York Bar No. 2937761  
JASON R. ADAMS, ESQ.  
*Admitted pro hac vice*  
New York Bar No. 3972106  
LAUREN S. SCHLUSSEL, ESQ.  
*Admitted pro hac vice*  
New York Bar No. 4801742  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007  
PHONE: (212) 808-7800  
FAX: (212) 808-7897  
Email: [RLehane@kelleydrye.com](mailto:RLehane@kelleydrye.com)  
[JAdams@kelleydrye.com](mailto:JAdams@kelleydrye.com)  
[LSchlussel@kelleydrye.com](mailto:LSchlussel@kelleydrye.com)  
*Counsel to the Official Committee of Unsecured  
Creditors*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
FRONT SIGHT MANAGEMENT LLC,  
  
Debtor.

Case No. 22-11824-abl  
Chapter 11

**NOTICE OF ENTRY OF ORDER  
GRANTING APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING  
THE RETENTION OF DUNDON  
ADVISORS LLC AS FINANCIAL  
ADVISOR TO THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS EFFECTIVE AS OF JUNE  
15, 2022**

Hearing Date: July 25, 2022  
Hearing Time: 9:30 a.m.

26 **PLEASE TAKE NOTICE** that an *Order Granting Application for Entry of an Order*  
27 *Authorizing the Retention of Dundon Advisors LLC as Financial Advisor to the Official Committee*  
28 *of Unsecured Creditors Effective as of June 15, 2022* [ECF No. 303] was filed in the above-

1 referenced matter on July 29, 2022, a true and correct copy of which is attached hereto as **Exhibit**  
2 **1.**

3 Respectfully submitted this 29<sup>th</sup> day of July 2022.

4 **CARLYON CICA CHTD.**

5 */s/ Dawn M. Cica, Esq.*

6 DAWN M. CICA, ESQ.

7 Nevada Bar No. 4565

8 TRACY M. O'STEEN, ESQ.

9 Nevada Bar No. 10949

10 265 E. Warm Springs Road, Suite 107

11 Las Vegas, NV 89119

12 *Nevada Counsel for Official Committee of Unsecured*  
13 *Creditors*

14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was filed via electronic filing using the CM/ECF system with the Clerk of the Court which sent e-mail notification of such filing to all CM/ECF participants in this case as indicated on the service list on July 29, 2022.

*/s/ Cristina Robertson* \_\_\_\_\_  
Cristina Robertson

# EXHIBIT “1”

# EXHIBIT “1”

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

Honorable August B. Landis  
United States Bankruptcy Judge



Entered on Docket  
July 29, 2022

CARLYON CICA CHTD.  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

**CARLYON CICA CHTD.**  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
TRACY M. O’STEEN, ESQ.  
Nevada Bar No. 10949  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119  
PHONE: (702) 685-4444  
FAX: (725) 220-4360  
Email: DCica@CarlyonCica.com  
TOSTeen@CarlyonCica.com

*Proposed Nevada Counsel to the Official  
Committee of Unsecured Creditors*

**KELLEY DRYE & WARREN LLP**  
ROBERT L. LEHANE, ESQ.  
*(Admitted pro hac vice)*  
New York Bar No. 2937761  
JASON R. ADAMS, ESQ.  
*(Admitted pro hac vice)*  
New York Bar No. 3972106  
LAUREN S. SCHLUSSEL, ESQ.  
*(Admitted pro hac vice)*  
New York Bar No. 4801742  
3 World Trade Center  
175 Greenwich Street  
New York, NY 10007  
PHONE: (212) 808-7800  
FAX: (212) 808-7897  
Email: RLehane@kelleydrye.com  
JAdams@kelleydrye.com  
LSchlusssel@kelleydrye.com

*Proposed Counsel to the Official Committee of  
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  
  
FRONT SIGHT MANAGEMENT LLC,  
  
Debtor.

Case No. 22-11824-abl  
  
Chapter 11  
  
Hearing Date: July 25, 2022  
Hearing Time: 9:30 a.m.

**ORDER GRANTING APPLICATION FOR  
ENTRY OF AN ORDER AUTHORIZING THE RETENTION OF  
DUNDON ADVISORS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 15, 2022**

Upon the application (the “Application”) of the Official Committee of Unsecured Creditors  
(the “Committee”) in the above-captioned chapter 11 case for entry of an order authorizing the

1 Committee to employ and retain Dundon Advisers LLC (“Dundon Advisers”) as financial advisor  
2 to the Committee effective as of June 15, 2022, pursuant to section 1103 of title 11 of the United  
3 States Code; and upon the Declaration of Matthew Dundon (the “Dundon Declaration”); and the  
4 Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28  
5 U.S.C. §§ 1334 and 157; and it appearing that the Application is a core matter pursuant to 28 U.S.C.  
6 § 157(b)(2) and that the Court can enter a final order consistent with Article III of the United States  
7 Constitution; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of  
8 the United States Code; and the Court being satisfied that notice of this Application and the  
9 opportunity for a hearing on this application was appropriate under the particular circumstances and  
10 no further or other notice need be given; and the Court being satisfied, based on the representations  
11 made in the Application and the Dundon Declaration, that Dundon Advisers does not hold or  
12 represent an adverse interest in connection with the case, and that Dundon Advisers is a  
13 “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and the  
14 Court having determined that the relief sought in the Application is in the best interests of the  
15 Committee; and this Court having determined that the legal and factual bases set forth in the  
16 Application and the Dundon Declaration, and at the hearing establish just cause for the relief granted  
17 herein; and after due deliberation and sufficient cause appearing therefor,

18 It is hereby **ORDERED**, that:

- 19 1. The Application is **GRANTED** to the extent set forth herein.
- 20 2. Pursuant to sections 327(a) and 1103(a) of the Bankruptcy Code, the Committee is  
21 authorized to employ and retain Dundon Advisers as financial advisor effective as of June 15, 2022.
- 22 3. Dundon Advisers shall apply for compensation for professional services rendered and  
23 reimbursement of expenses incurred in connection with the chapter 11 case in accordance with  
24 section 330 of the Bankruptcy Code (but not section 328 of the Bankruptcy Code) and applicable  
25 provisions of the Bankruptcy Rules, Local Bankruptcy Rules, any case-specific fee protocols  
26 approved by the Court, and any other applicable procedures and orders of the Court.

1           4.       The Committee and Dundon Advisers are authorized to take all actions they deem  
2 necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with  
3 the Application.

4           5.       The terms and conditions of this Order shall be immediately effective and enforceable  
5 upon its entry.

6           6.       During the course of this bankruptcy case, this Court has and shall retain jurisdiction  
7 with respect to all matters arising from or relating to the interpretation or implementation of this  
8 Order.

9                   **IT IS SO ORDERED.**

10                   Respectfully submitted by:  
11 **CARLYON CICA, CHTD**

12 By: /s/ Dawn M. Cica, Esq.  
13 DAWN M. CICA, ESQ.  
14 Nevada Bar No. 4565  
15 TRACY M. O'STEEN, ESQ.  
16 Nevada Bar No. 10949  
17 265 E. Warm Springs Road, Suite 107  
18 Las Vegas, NV 89119  
19 PHONE: (702) 685-4444  
20 FAX: (725) 220-4360  
21 Email: DCica@CarlyonCica.com

22 -and-

23 **KELLEY DRYE & WARREN LLP**  
24 Robert LeHane, Esq. (admitted pro hac vice)  
25 New York Bar No. 2937761  
26 Jason R. Adams, Esq. (admitted pro hac vice)  
27 New York Bar No. 3972106  
28 Lauren S. Schlussel, Esq. (admitted pro hac vice)  
New York Bar No. 4801742  
3 World Trade Center  
175 Greenwich Street  
New York, New York 10007  
Telephone: (212) 808-7800  
Facsimile: (212) 808-7897  
Email: RLehane@kelleydrye.com  
JAdams@kelleydrye.com  
LSchlussel@kelleydrye.com

*Proposed Counsel to the Official Committee of  
Unsecured Creditors*

**LR 9021 CERTIFICATION**

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court’s ruling and that (check one):

The court waived the requirement of approval under LR 9021(b).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

*/s/ Edward M. McDonald Jr., Esq., Approved*

I certify that this is a case under Chapter 7 or 13, and I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Respectfully submitted by:

**CARLYON CICA, CHTD**

By: */s/ Dawn M. Cica, Esq.*

\_\_\_\_\_  
DAWN M. CICA, ESQ.  
Nevada Bar No. 4565  
TRACY M. O’STEEN, ESQ.  
Nevada Bar No. 10949  
265 E. Warm Springs Road, Suite 107  
Las Vegas, NV 89119

-and-

**KELLEY DRYE & WARREN LLP**

Robert LeHane, Esq. (admitted *pro hac vice*)  
New York Bar No. 2937761  
Jason R. Adams, Esq. (admitted *pro hac vice*)  
New York Bar No. 3972106  
Lauren S. Schlussel, Esq. (admitted *pro hac vice*)  
New York Bar No. 4801742  
3 World Trade Center  
175 Greenwich Street  
New York, New York 10007  
Telephone: (212) 808-7800  
Facsimile: (212) 808-7897  
Email: RLehane@kelleydrye.com  
JAdams@kelleydrye.com  
LSchlussel@kelleydrye.com

*Proposed Counsel to the Official Committee of  
Unsecured Creditors*

###