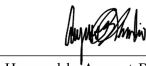
265 E. Warm Springs Road, Suite 107

CARLYON CICA CHTD.

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Honorable August B. Landis United States Bankruptcy Judge



tered on Docket ılv 29. 2022

CARLYON CICA CHTD.

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Proposed Counsel to the Official Committee of **Unsecured Creditors** 

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:

Case No. 22-11824-abl

FRONT SIGHT MANAGEMENT LLC,

Debtor.

Chapter 11

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Hearing Date: July 25, 2022 Hearing Time: 9:30 a.m.

ORDER GRANTING APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION OF DUNDON ADVISORS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JUNE 15, 2022

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned chapter 11 case for entry of an order authorizing the

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to the Committee effective as of June 15, 2022, pursuant to section 1103 of title 11 of the United States Code; and upon the Declaration of Matthew Dundon (the "Dundon Declaration"); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 1334 and 157; and it appearing that the Application is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that the Court can enter a final order consistent with Article III of the United States Constitution; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this application was appropriate under the particular circumstances and no further or other notice need by given; and the Court being satisfied, based on the representations made in the Application and the Dundon Declaration, that Dundon Advisers does not hold or represent an adverse interest in connection with the case, and that Dundon Advisers is a "disinterested person" as such term is defined in section 101(14) of the Bankruptcy Code; and the Court having determined that the relief sought in the Application is in the best interests of the Committee; and this Court having determined that the legal and factual bases set forth in the Application and the Dundon Declaration, and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

Committee to employ and retain Dundon Advisers LLC ("Dundon Advisers") as financial advisor

## It is hereby **ORDERED**, that:

- 1. The Application is **GRANTED** to the extent set forth herein.
- 2. Pursuant to sections 327(a) and 1103(a) of the Bankruptcy Code, the Committee is authorized to employ and retain Dundon Advisers as financial advisor effective as of June 15, 2022.
- 3. Dundon Advisers shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the chapter 11 case in accordance with section 330 of the Bankruptcy Code (but not section 328 of the Bankruptcy Code) and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, any case-specific fee protocols approved by the Court, and any other applicable procedures and orders of the Court.

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4. 1 The Committee and Dundon Advisers are authorized to take all actions they deem 2 necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with 3 the Application. 5. 4 The terms and conditions of this Order shall be immediately effective and enforceable 5 upon its entry. 6 6. During the course of this bankruptcy case, this Court has and shall retain jurisdiction 7 with respect to all matters arising from or relating to the interpretation or implementation of this 8 Order. 9 IT IS SO ORDERED. 10 Respectfully submitted by: 11 CARLYON CICA, CHTD 12 By: /s/ Dawn M. Cica, Esq. DAWN M. CICA, ESQ. 13 Nevada Bar No. 4565 14 TRACY M. O'STEEN, ESQ. Nevada Bar No. 10949 15 265 E. Warm Springs Road, Suite 107 Las Vegas, NV 89119 PHONE: (702) 685-4444 16 FAX: (725) 220-4360 17 Email: DCica@CarlyonCica.com 18 -and-19 KELLEY DRYE & WARREN LLP Robert LeHane, Esq. (admitted pro hac vice) New York Bar No. 2937761 20 Jason R. Adams, Esq. (admitted pro hac vice) 21 New York Bar No. 3972106 Lauren S. Schlussel, Esq. (admitted pro hac vice) 22 New York Bar No. 4801742 3 World Trade Center 23 175 Greenwich Street New York, New York 10007 24 Telephone: (212) 808-7800 Facsimile: (212) 808-7897 25 Email: RLehane@kelleydrye.com JAdams@kelleydrye.com 26 LSchlussel@kelleydrye.com 27 Proposed Counsel to the Official Committee of

**Unsecured Creditors** 

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## 1 LR 9021 CERTIFICATION 2 In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one): 3 4 The court waived the requirement of approval under LR 9021(b). 5 No party appeared at the hearing or filed an objection to the motion. 6 X I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has 7 approved or disapproved the order, or failed to respond, as indicated below: 8 /s/ Edward M. McDonald Jr., Esq., Approved 9 I certify that this is a case under Chapter 7 or 13, and I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the 10 form or content of the order. 11 Respectfully submitted by: 12 CARLYON CICA, CHTD 13 By: /s/ Dawn M. Cica, Esq. DAWN M. CICA, ESQ. 14 Nevada Bar No. 4565 TRACY M. O'STEEN, ESQ. 15 Nevada Bar No. 10949 265 E. Warm Springs Road, Suite 107 16 Las Vegas, NV 89119 17 -and-18 **KELLEY DRYE & WARREN LLP** Robert LeHane, Esq. (admitted *pro hac vice*) 19 New York Bar No. 2937761 Jason R. Adams, Esq. (admitted *pro hac vice*) 20 New York Bar No. 3972106 Lauren S. Schlussel, Esq. (admitted *pro hac vice*) 21 New York Bar No. 4801742 3 World Trade Center 22 175 Greenwich Street New York, New York 10007 23 Telephone: (212) 808-7800 Facsimile: (212) 808-7897 24 RLehane@kelleydrye.com Email: JAdams@kelleydrye.com 25 LSchlussel@kelleydrye.com 26 Proposed Counsel to the Official Committee of **Unsecured Creditors** 27 28 ###