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CARLYON CICA CHTD. 1 DAWN M. CICA, ESO. 2 Nevada Bar No. 4565 TRACY M. O'STEEN, ESQ. 3 Nevada Bar No. 10949 265 E. Warm Springs Road, Suite 107 4 Las Vegas, NV 89119 PHONE: (702) 685-4444 5 (725) 220-4360 FAX: Email: DCica@CarlyonCica.com 6 TOSteen@CarlyonCica.com 7 Proposed Nevada Counsel to the Official Committee of Unsecured Creditors

KELLEY DRYE & WARREN LLP

ROBERT L. LEHANE, ESQ.
(Admitted pro hac vice)
New York Bar No. 2937761
JASON R. ADAMS, ESQ.
(Admitted pro hac vice)
New York Bar No. 3972106
LAUREN S. SCHLUSSEL, ESQ.
(Admitted pro hac vice)
New York Bar No. 4801742
RAVI VOHRA, ESQ.
(Pro hac vice pending)
New York Bar No. 5195797
3 World Trade Center
175 Greenwich Street
New York, NY 10007

175 Greenwich Street New York, NY 10007 PHONE: (212) 808-7800 FAX: (212) 808-7897

Email: RLehane@kelleydrye.com

JAdams@ kelleydrye.com LSchlussel@kelleydrye.com RVohra@KelleyDrye.com

Proposed Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:
Case No. 22-11824-abl
Chapter 11

Debtor.

DESIGNATION OF LOCAL COUNSEL AND CONSENT THERETO

The Proposed undersigned attorney for the Official Committee of Unsecured Creditors (the "Committee") has submitted to the Court a "Verified Petition for Permission to Practice in this Case Only." Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he believes it to be in the best interests of the Committee to designate Dawn M. Cica, Esq. attorney at law, member of the State Bar of Nevada and previously admitted to practice before the above-entitled Court, as associated local counsel in this action. The address of said designated Nevada Counsel is:

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Dawn M. Cica, Esq. **CARLYON CICA CHTD.** 265 E. Warm Springs Road, Suite 107

Las Vegas, NV 89119 Phone: (702) 685-4444 Email deica@carlyoneica.com

By this designation the undersigned attorneys and party(ies) agree that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel. Further, said local counsel shall be responsible for providing copies of the same to the co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for the designated local counsel to sign stipulations binding on all of us. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.

KELLEY DRYE & WARREN LLP

RAY YOHRA, BSQ.
(Pro hac vice pending)
New York Bar No. 5195797
3 World Trade Center
175 Greenwich Street
New York, NY 10007
Proposed Lead Counsel for the Official
Committee of Unsecured Creditors

CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that (s)he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that (s)he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

CARLYON CICA CHTD.

DAWN M. CICA, ESQ.

Nevada Bar No. 4565

265 E. Warm Springs Road, Suite 107

Las Vegas, NV 89119

Proposed Nevada Counsel for Official Committee of Unsecured Creditors APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned parties appoint Dawn M. Cica, Esq. of Carlyon Cica Chtd. as their Designated Nevada Counsel in this case.

Official Committee of Unsecured Creditors

By:

Name: Mark Eagleton

Title: Chairman

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