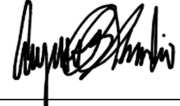


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Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
June 02, 2022

STEVEN T. GUBNER – NV Bar No. 4624
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Proposed Attorneys for Chapter 11 Debtor
and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
Front Sight Management LLC,

Case No. 22-11824-abl

Chapter 11

Hearing Date: May 27, 2022
Hearing Time: 9:30 a.m.

ORDER ON DEBTOR’S EMERGENCY MOTION FOR ORDER PURSUANT TO 11 U.S.C. §§ 102, 105, AND 502(b)(9), BANKRUPTCY RULES 2002, 3003(c)(3), 9007, AND 9036, AND LOCAL RULES 1007, AND 3003: (I) AUTHORIZING THE ESTABLISHMENT OF CERTAIN NOTICE PROCEDURES; (II) ESTABLISHING BAR DATES AND PROCEDURES FOR FILING PROOFS OF CLAIM; AND (III) AUTHORIZING THE DEBTOR TO KEEP ITS MEMBER LIST CONFIDENTIAL

1 On May 27, 2022 at 9:30 a.m., a hearing was held before the Honorable August B. Landis,
2 Chief United States Bankruptcy Judge for the District of Nevada, for the Court to consider the
3 *Emergency Motion for Order Pursuant to 11 U.S.C. §§ 102, 105, and 502(b)(9), Bankruptcy Rules*
4 *2002, 3003(C)(3), 9007, and 9036, and Local Rules 1007, and 3003: (I) Authorizing the*
5 *Establishment of Certain Notice Procedures; (II) Establishing Bar Dates and Procedures for Filing*
6 *Proofs of Claim; and (III) Authorizing the Debtor to Keep its Member List Confidential* [ECF No. 6]
7 (the “Motion”) filed by Front Sight Management LLC, the chapter 11 debtor in possession herein
8 (the “Debtor”). Appearances were made as noted on the record.

9 This Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and
10 this Court having found that venue of this proceeding and the Motion in this district is proper
11 pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding
12 pursuant to 28 U.S.C. § 157(b); and this Court having found that the Debtor’s notice of the Motion
13 was appropriate under the circumstances and no other notice need be provided; and this Court
14 having reviewed the Motion and objections thereto and having heard and considered the arguments
15 of counsel made at the hearing; the Court having stated its findings of fact and conclusions of law on
16 the record at the hearing on the Motion, which findings of fact and conclusions of law are
17 incorporated herein by this reference in accordance with Fed. R. Civ. P. 52, as made applicable by
18 Bankruptcy Rule 9014; and the Court having found that the relief requested is necessary to preserve
19 the Debtor’s ongoing operations and necessary to avoid immediate and irreparable harm, and is in
20 the best interests of the Debtor, its estate, and its creditors; and in light of the circumstances and the
21 emergency nature of the relief requested; and after due deliberation and sufficient cause appearing
22 therefor,

23 **IT IS HEREBY ORDERED:**

- 24 1. The Motion is GRANTED in part as set forth herein.
- 25 2. **Confidentiality.** The Master Mailing List (defined below) includes approximately
26 2,800 of the Debtor’s members who are also creditors (the “Member Creditors”). Some of the
27 Member Creditors are current or former members of law enforcement and/or the military
28 (collectively, the “Confidential Parties”). To the best of the Debtor’s ability, the Debtor will work

1 with the Notice Agent to prepare a master mailing list in accordance with Local Bankruptcy Rule
2 1007(b) (the “Master Mailing List”) which redacts the personal identifying information of the
3 Confidential Parties, and this version of the Master Mailing List will be filed with the Court. Such
4 Confidential Parties will be listed on the Master Mailing List with a unique identifying number
5 assigned to them by the Notice Agent to keep track of these creditors. The Debtor shall then file an
6 unredacted version of the Master Mailing List under seal with the Bankruptcy Court. The Debtor
7 shall do the same with its Schedule E/F. Confidential Parties shall be listed on Schedule E/F with
8 their unique identifying number, and their personal identifying information shall be redacted. The
9 Debtor shall then file an unredacted version of Schedule E/F under seal with the Bankruptcy Court.

10 3. The Notice Procedures, substantially in the form attached hereto as **Exhibit A**, are
11 approved and shall govern notice in this case, except as may otherwise be ordered by the Court.

12 4. The Notice Procedures shall be served by the Notice Agent (a) upon all parties on the
13 Master Mailing List¹ within three (3) business days after the Court’s entry of this Order via regular
14 mail and email, and (b) upon all 263,000 of the Debtor’s members and approximately 400 of the
15 Debtor’s former members via email.

16 5. The Notice Agent is authorized to establish a case website at
17 www.cases.stretto.com/frontsight where, among other things, key dates, documents and information
18 about the Debtor’s chapter 11 case, including electronic copies of all papers filed in the chapter 11
19 case, will be posted and may be viewed by the public free of charge.

20 6. Any person, including, without limitation, individuals, partnerships, corporations,
21 joint ventures, and trusts, but not including Governmental Units, asserting a prepetition claim (as
22 defined in 11 U.S.C. § 101(5)) against the Debtor shall file a Proof of Claim in the chapter 11 case
23 on or before **August 8, 2022** (the “General Bar Date”). Proofs of claim must be mailed to the
24 following address:

25 Front Sight Claims Processing
26 c/o Stretto
27 410 Exchange, Suite 100
Irvine, CA 92602

28 ¹ The “Master Mailing List” includes approximately 2,500 of the Debtor’s members who are also
creditors pursuant to the Debtor’s books and records.

1 Proofs of claim may also be filed by electronic transmission with the Bankruptcy Court at:

2 <https://ecf.nvb.uscourts.gov/cgi-bin/autoFilingClaims.pl>.

3 7. Any Governmental Unit asserting a prepetition claim (as defined in 11 U.S.C. §
4 101(5)) against the Debtor shall file a Proof of Claim with the Bankruptcy Court on or before
5 **October 8, 2022** (the “Governmental Bar Date”).

6 8. If the Debtor rejects an executory contract or an unexpired lease pursuant to Section
7 365, the Proof of Claim on account of any alleged damages resulting from such rejection of such
8 executory contract or unexpired lease shall be filed with the Bankruptcy Court on or before the *later*
9 of (i) the General Bar Date, and (ii) the date that is thirty (30) days after the entry of any order of this
10 Court authorizing the Debtor’s rejection of an executory contract or unexpired lease (the “Rejection
11 Damages Bar Date”).

12 9. If the Debtor serves notice of an amendment or supplement to its Schedules to: (a)
13 designate a claim as disputed, contingent, unliquidated or undetermined; (b) change the amount of a
14 claim listed in the Schedules; (c) change the priority or secured status of a claim listed in the
15 Schedules; or (d) add a claim that was not listed on the Schedules, any holder of a claim so
16 designated, changed or added must file a Proof of Claim on or before the later of (i) the General Bar
17 Date and (ii) thirty (30) days after the date such claim is designated, changed or added (any such
18 date, a “Supplemental Bar Date,” and together with the General Bar Date, the Governmental Bar
19 Date, and the Rejection Damages Bar Date, the “Bar Dates”).

20 10. Neither the Bar Dates nor any other deadline established in this Order applies to
21 requests for the payment of administrative expenses arising in this case under 11 U.S.C. §§ 503,
22 507(a)(2), 507(b), 330(a), 331, and/or 364.

23 11. The following persons or entities shall **not** be required to file Proofs of Claim:

24 a. Any person or entity who has already properly filed a Proof of Claim against
25 the Debtor on or before the General Bar Date with the Clerk of the Bankruptcy Court for the
26 United States Bankruptcy Court for the District of Nevada in a form substantially similar to
27 Official Bankruptcy Form B410;
28

1 b. any person or entity (i) whose claim is listed in the Schedules or any
2 amendments to the Schedules and is not described in the Schedules as “disputed,”
3 “contingent,” or “unliquidated,” and (ii) who does not dispute the amount or characterization
4 of its claim in the Schedules;

5 c. any professionals retained by the Debtor pursuant to orders of this Bankruptcy
6 Court who assert administrative claims for fees and expenses which are subject to the Court’s
7 approval pursuant to Sections 330, 331 and 503(b);

8 d. any person or entity that asserts an administrative expense claim against the
9 Debtor pursuant to Section 503(b);

10 e. any person or entity whose claim against the Debtor has been allowed by an
11 order of the Court entered on or before the General Bar Date;

12 f. any holder of a claim for whom specific deadlines have previously been fixed
13 by the Court;

14 g. any person or entity whose claim against the Debtor has been paid in full
15 pursuant to an order of the Court entered on or before the General Bar Date; and

16 h. any entity holding an interest in the Debtor whose interest is based solely
17 upon the ownership of common or preferred stock in a corporation, a membership interest in
18 a limited liability company, warrants or rights to purchase, sell or subscribe to such a security
19 or interest, need not file a proof of interest on or before the General Bar Date; *provided,*
20 *however,* that interest holders that wish to assert claims against the Debtor that arise out of or
21 relate to the ownership or purchase of an interest, including claims arising out of or relating
22 to the purchase, sale, issuance, or distribution of an interest, must file Proofs of Claim on or
23 before the General Bar Date, unless another of the exceptions enumerated above applies.

24 12. Any person or entity who is required to file a Proof of Claim but fails to timely file a
25 Proof of Claim in accordance with the Claims Procedures, shall (i) not be treated as a creditor with
26 respect to any such claims for the purposes of voting and distribution, and (ii) not receive or be
27 entitled to receive any payment or distribution of property from the Debtor or its successors or
28 assigns with respect to such claim.

1 13. The Proof of Claim Form, in substantially the form attached hereto as **Exhibit B**, the
2 Commencement Notice, in substantially the form attached hereto as **Exhibit C**, and the Bar Date
3 Notice, in substantially the form attached hereto as **Exhibit D**, are hereby approved in all respects.

4 14. The Commencement Notice relating to the chapter 11 case replaces and supersedes in
5 its entirety the “Notice of Chapter 11 Bankruptcy Case” [ECF No. 3] entered in the chapter 11 case.

6 15. The Notice Procedures, Bar Date Notice, and the Commencement Notice shall be
7 deemed good, adequate, and sufficient notice of the relief granted by this Order to all known
8 creditors of the Debtor if it is served, together with a Proof of Claim form, by being deposited in
9 first-class U.S. mail, postage prepaid (or in such other manner generally authorized for service) no
10 later than three (3) business days following the later of (i) the entry of this Order; and (ii) the date on
11 which the United States trustee fixes the date for the meeting of creditors pursuant to Section 341(a),
12 upon the Master Mailing Matrix. The balance of the Debtor’s members and recent former members
13 (approximately 263,000) shall be served via email with the same aforementioned documents.

14 16. The Notice Procedures and the Claims Procedures approved are herein are reasonably
15 calculated, under all the circumstances, to apprise interested parties, including persons who may hold
16 claims against the Debtor, of the pendency of the chapter 11 case and afford them an opportunity to
17 assert a claim or otherwise be heard in the chapter 11 case.

18 17. Nothing in this Order shall prejudice the right of the Debtor or any other party-in-
19 interest to, among other things, object to any Proof of Claim on any grounds, dispute or assert offsets
20 or defenses to any claim listed on the Schedules as to amount, liability, characterization or otherwise,
21 and to subsequently designate any claim as disputed, contingent or unliquidated.

22 18. The Debtor is authorized to take all actions necessary to implement the relief granted
23 in this Order.

24 19. This Bankruptcy Court shall retain jurisdiction to hear and determine all matters
25 arising from or related to implementation of this Order.

26 **IT IS SO ORDERED.**

1 Submitted by:
2 BG LAW LLP

3 By: /s/ Susan K. Seflin
4 Steven T. Gubner
5 Susan K. Seflin
6 Jessica Wellington

7 Proposed Attorneys for Chapter 11
8 Debtor and Debtor in Possession

9 **Approved:**
10 TRACY HOPE DAVIS
11 UNITED STATES TRUSTEE

Approved:
SCHWARTZ LAW, PLLC

12 By: /s/ Jason Blumberg
13 Jason Blumberg, Esq.
14 United States Department of Justice
15 Attorney for the United States Trustee

16 By: /s/ Samuel A. Schwartz
17 Samuel A. Schwartz
18 Attorneys for FS DIP, LLC

19 **Approved:**
20 LAW OFFICE OF BRIAN D. SHAPIRO, LLC

21 By: /s/ Brian D. Shapiro
22 Brian D. Shapiro
23 Attorneys for Las Vegas Development
24 Fund, LLC

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LR 9021 CERTIFICATION

In accordance with LR 9021, an attorney submitting this document certifies as follows

(check one):

The court has waived the requirement set forth in LR 9021(b)(1) as to all parties present at the hearing except for counsel for the United States Trustee, counsel for FS DIP, LLC and counsel for Las Vegas Development Fund, LLC.

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all attorneys who appeared at the hearing and opposed the relief, and each has approved or disapproved the order, or failed to respond, as indicated above.

I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

###

EXHIBIT A

1 STEVEN T. GUBNER – NV Bar No. 4624
 SUSAN K. SEFLIN – CA Bar No. 213865 – Pro Hac Vice to Be Filed
 2 JESSICA WELLINGTON – CA Bar No. 324477 - Pro Hac Vice to Be Filed
 BG LAW LLP
 3 300 S. 4th Street, Suite 1550
 Las Vegas, NV 89101
 4 Telephone: (702) 835-0800
 Facsimile: (866) 995-0215
 5 Email: ssubner@bg.law
 sseflin@bg.law
 6 jwellington@bg.law

7 Proposed Attorneys for Chapter 11 Debtor
 and Debtor in Possession

8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF NEVADA**

10
 11 In re

Case No. 22-11824-abl

12 Chapter 11

13 Front Sight Management LLC,
 14
 15

16 **PROCEDURES FOR PROVIDING NOTICING IN THE CHAPTER 11 CASE**

17 **I. INTRODUCTION**

18
 19 An order for relief was entered in the chapter 11 case (the “Chapter 11 Case”) of Front Sight
 Management LLC (the “Debtor”) on May 24, 2022. If you are receiving this notice in the mail or if
 20 you received an email link to it, then the Debtor’s records indicate that you are one or more of the
 following: (a) a creditor; (b) a former creditor; (c) a member; (d) a former member; and/or (e) a party
 21 in interest in this case.

22 On _____, 2022, the Court entered an order (the “Notice Procedures Order”) pursuant to
 23 11 U.S.C. §§ 102 and 105, Rules 2002, 9007, and 9036 of the Federal Rules of Bankruptcy
 Procedure, and Rule 2002 of the Local Rules of Bankruptcy Practice for the United States
 24 Bankruptcy Court for the District of Nevada approving the notice procedures (the “Notice
 Procedures”). These Notice Procedures apply only in the Chapter 11 Case and not to any adversary
 25 proceedings or contested matters relating to the Chapter 11 Case.

26 All documents filed in the Chapter 11 Case, including the Notice Procedures Order, are
 27 publicly available at:

28 www.cases.stretto.com/frontsight

1 Such documents are also available, for a nominal fee, through the PACER system on the
2 Court's website at <http://www.nvb.uscourts.gov/case-info/> or by visiting the Clerk's Office during
normal business hours.

3 Pursuant to the Notice Procedures Order, all notices, motions, applications, briefs,
4 memoranda, exhibits, affidavits, declarations, objections, responses, replies, and other documents
5 filed in the Chapter 11 Case are subject to the Notice Procedures. Additionally, while the
6 Bankruptcy Code, Bankruptcy Rules, and the Local Bankruptcy Rules apply to the Chapter 11 Case,
7 to the extent there is a conflict between the foregoing and the Notice Procedures, the Notice
8 Procedures shall govern in all respects. **Accordingly, all parties in interest are strongly
encouraged to review these Notice Procedures in their entirety and consult their own legal
counsel with respect to any of the matters discussed herein prior to filing any documents in the
Chapter 11 Case.**

9 **II. FILING PROCEDURES**

10 All notices, motions, applications, and other requests for relief, briefs, memoranda, exhibits,
11 affidavits, declarations, replies, and other documents filed in support of such papers seeking relief
12 (collectively, the "Requests for Relief"), and all objections and responses to such Requests for Relief
13 (collectively, the "Objections," and together with the Requests for Relief and all other filed
14 documents, the "Court Filings") filed in the Chapter 11 Case shall be filed electronically with the
15 Court on the docket of the case styled *In re Front Sight Management LLC*, Case No. 22-11824-abl,
16 by registered users of the Court's Case Management/Electronic Case Files (CM/ECF) filing system
17 (the "Electronic Filing System") or as otherwise permitted by Local Rule 5005 or other applicable
18 rules. Pursuant to Local Rule 9014(e)(2), courtesy copies of Court Filings relating to matters set for
19 hearing must be delivered to the clerk's office no later than two (2) business days after filing; except
20 for matters set on shortened time, which must be delivered to the court no later than (1) business day
21 after filing. The address for courtesy copies is as follows:

22
23 Chambers of Chief Judge August B. Landis
24 U.S. Bankruptcy Court, District of Nevada
25 Foley Federal Building
26 300 Las Vegas Boulevard South
27 Las Vegas, NV 89101
28

21 Proofs of claim must be filed with the Bankruptcy Court either electronically at
22 <https://ecf.nvb.uscourts.gov/cgi-bin/autoFilingClaims.pl> or mailed to the following address:

23 Front Sight Claims Processing
24 c/o Stretto
25 410 Exchange, Suite 100
26 Irvine, CA 92602
27
28

26 Please see the "Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors & Deadlines" approved
27 by the Notice Procedures Order and provided herewith.
28

1 **III. NOTICE AND SERVICE PROCEDURES**

2 Service of all Court Filings shall be effected within two (2) business days after the filing
3 thereof, in the manner set forth in these Notice Procedures. Notice and service accomplished in
4 accordance with these Notice Procedures shall be deemed adequate in all respects pursuant to the
5 Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules.

6 **A. Procedures for the Debtor's Members to Receive Notice**

7 Notice Agent shall send an email to the Debtor's members with instructions on regarding
8 subscribing to receive notices in the Debtor's chapter 11 case. The instructions will include a
9 deadline to subscribe and the procedures for doing so. Should any member not subscribe by the
10 deadline, the Debtor will not be required to provide the member with any further notices in the
11 Debtor's chapter 11 case but the Debtor may opt to provide further electronic service from time to
12 time.

13 **B. Service Lists**

14 **1. The Master Mailing List**

15 The Notice Agent shall prepare and maintain a master mailing list in accordance with Local
16 Rule 1007(b) (the "Master Mailing List") and the order on the Motion. To the extent that any person
17 or entity on the Master Mailing List submits a writing to the Notice Agent requesting that the person
18 or entity no longer receive notices relating to the Chapter 11 Case, such person or entity may be
19 removed from the Master Mailing List by the Notice Agent.

20 **2. The Core Service List**

21 Notice Agent shall maintain a core service list (the "Core Service List"). The Core Service
22 List shall be made available by (i) accessing the Case Website, (ii) contacting Notice Agent directly,
23 or (iii) contacting the Debtor's counsel directly. The Core Service List shall include the following
24 parties:

- 25 i. Front Sight Management LLC, 1 Front Sight Road, Pahrump, NV 89061, Attn:
26 Ignatius Piazza;
- 27 ii. Counsel to Debtor, BG Law LLP, 300 S. 4th Street, Suite 1550, Las Vegas, NV
28 89101, Attn: Steven T. Gubner (sgubner@bg.law) and Susan K. Seflin
(sseflin@bg.law);
- iii. The Office of the United States Trustee for the District of Nevada (the "United
States Trustee"), United States Trustee, 300 Las Vegas Blvd. South #4300, Las
Vegas, NV 89101;
- iv. All secured creditors;
- v. Counsel to any statutory committee of unsecured creditors (the "Creditors
Committee"), or, until such time as any committee is appointed, the entities listed
on the list of twenty (20) largest creditors filed by the Debtor in the Chapter 11
Case at the addresses indicated thereon;

- 1 vi. Internal Revenue Service, P.O. Box 7346, Philadelphia, PA 19101-7346;¹;
- 2 vii. Nevada Department of Taxation, Bankruptcy Section, 555 E. Washington Ave.,
- 3 #1300, Las Vegas, NV 89101; and
- 4 viii. Nye County Treasurer’s Office, 170 N. Floyd Street, Suite 2, Pahrump, NV
- 5 89060.

3. The 2002 List

The Notice Agent shall maintain a list of all parties that have filed a request to receive service of Court Filings pursuant to Bankruptcy Rule 2002 (the “2002 List,” and, together with the Core Service List, but not the Master Mailing List, the “Limited Service Lists”). The 2002 List shall be made available by (i) accessing the Case Website; (ii) contacting the Notice Agent directly; or (iii) contacting Debtor’s counsel directly.

- 10 i. **Filing Requests for Documents Requires Email Address.** A request for service of Court Filings pursuant to Bankruptcy Rule 2002 (each, a “2002 Notice Request”) filed with the Court shall be deemed proper only if it includes the following information with respect to the party filing such request: (a) name; (b) street address; (c) name of client(s), if applicable; (d) telephone number; (e) facsimile number; and (f) email address. A 2002 Notice Request containing an email address shall be deemed (1) an agreement between such entity and any person giving notice in the Chapter 11 Case via email to the email address indicated for all purposes with respect to the Chapter 11 Case under Bankruptcy Rule 2002(g)(4); (2) a request for noticing to such email address pursuant to Bankruptcy Rule 9036; and (3) a written consent to service by electronic means for the purposes of Rule 5(b)(E) of the Federal Rules of Civil Procedure. This provision shall apply to 2002 Notice Requests received prior to and after the date of entry of the Notice Procedures Order. It is each party’s responsibility to ensure that an email containing the phrase “BK-22-11824-abl” in the subject line is exempted from any “spam” or similar email filter.
- 20 ii. **Certification Opting Out of Email Service.** Any party filing a 2002 Notice Request who does not maintain (and cannot practicably obtain) an email address and cannot receive service by email must include in the 2002 Notice Request a certification to that effect (a “Certification”). A Certification shall include a statement certifying that the party (a) does not maintain an email address; and (b) cannot practicably obtain an email address at which the party could receive service. Such party will thereafter receive paper service in lieu of email service under these Notice Procedures.
- 25 iii. **Email Address Required.** If a 2002 Notice Request fails to include an email address or a Certification, such party shall not be added to the 2002 List or served with copies of Court Filings unless such Court Filings directly affect such party or

¹ Together with the United States Trustee and the addresses that follow, these are the addresses required for service as listed in the “Register of Mailing Addresses of Federal and State Governmental Units” in the applicable jurisdictions.

1 unless such Court Filings are made on the Master Mailing List and such party is
2 listed on the Master Mailing List. To the extent a 2002 Notice Request was filed
3 prior to entry of the Notice Procedures Order, Debtor shall request an email
4 address. If no email address or Certification is provided in response to such
5 request, such party shall not be added to the 2002 List or served with copies of
6 Court Filings unless such Court Filings directly affect such party or unless such
7 Court Filings are made on the Master Mailing List and such party is listed on the
8 Master Mailing List.

- 6 iv. **Changes in Information.** Each party submitting a 2002 Notice Request is
7 responsible for filing with the Court an updated 2002 Notice Request as necessary
8 to reflect changes to any notice information and must serve a copy of such
9 updated 2002 Notice Request upon the Debtor.

9 **4. Service List Maintenance and Access**

10 At least every 30 days, Notice Agent shall update the Service Lists by making any necessary
11 additions and deletions and post the updated Service Lists on the Case Website. Notice Agent shall
12 post the 2002 List on the Case Website commencing as of the date that is no later than ten (10) days
13 from the date of entry of the Notice Procedures Order.

13 **C. Service Generally**

14 Other than (i) service of a summons and complaint in an adversary proceeding or any other
15 contested matter; (ii) documents filed under seal; and (iii) proofs of claim, which shall be filed with
16 the Notice Agent, all Court Filings shall be filed electronically with the Court using the Court's
17 Electronic Filing System and such Court Filings shall be served *via* email on the Limited Service
18 Lists, which shall be deemed to constitute proper service for all parties who are sent such email
19 service; *provided, however*, that the notice of hearing related to any Request for Relief and the first
20 (1) page of any Objection shall also be served on the Core Service List by first class mail. Anytime
21 the Notice Procedures require that service be made by any means other than email, the Court Filing
22 may be printed doubled-sided, the print-size may be reduced, and/or each page of the mailing may
23 contain more than one page of the Court Filing. Service by email may be effectuated by filing a
24 document through the Court's Electronic Filing System and having that system generate a notice that
25 includes a link to such document. All other service by email shall be effectuated through a separate
26 email sent by or on behalf of the noticing party in accordance with the rules set forth below:

- 22 i. **Email Subject Line and Content.** With respect to the email service of any Court
23 Filing, the subject line of the email shall be "Notice Bankr. D. Nev. 22-11824-
24 abl" The body of the email shall contain (i) the summary description of the
25 document(s) being served (as appears on the Court's docket) and/or (ii) the full
26 title of the document(s) being served and the name of the party filing such
27 document(s).
- 26 ii. **Link to Attachments.** The Court Filings served by email shall be included in a
27 link within the email for users to access PDFs of the Court Filings.

27 Notwithstanding anything else set forth in these Notice Procedures or other applicable
28 rules, certificates of service and 2002 Service Requests need only be filed on the Court's Electronic
Filing System and shall not be served by email or otherwise.

D. Limitations on Service on all Creditors; Service on Particular Affected Parties

Except as otherwise specifically provided herein, with respect to any Court Filing that is required to be served on all creditors, the parties shall serve the notice of hearing with respect to such Requests for Relief or the first page of such Objection only on (i) the Limited Service Lists; and (ii) the persons specified under the applicable circumstances (in each applicable circumstance, an “Affected Party”) as follows:

- i. in the case of any use, sale, lease, or abandonment of less than substantially all of the Debtor’s property, on each party asserting an interest in that property;
- ii. in the case of any relief from or modification of the automatic stay, on each party asserting a lien or other interest in the affected property;
- iii. in the case of the use of cash collateral or obtaining of credit, on each party asserting an interest in the cash collateral or a lien or other interest in property upon which a lien or other interest is proposed to be granted;
- iv. in the case of a motion under Bankruptcy Rule 9019, on all parties to the relevant compromise and settlement, or that may be directly affected by such compromise or settlement;
- v. in the case of assumption, assignment, or rejection of an executory contract or an unexpired lease, on each party to the executory contract or the unexpired lease;
- vi. any objection, opposition, response, reply, or further document filed directly in response to another party’s Court Filing, on such other party; and
- vii. all other parties as directed by the Court.

Service upon any Affected Party not included in a Limited Service List shall be effected by first class mail, private mail service, or hand delivery. Service upon any Affected Party included in a Limited Service List shall be effected as otherwise permitted in these Notice Procedures for service upon a Limited Service List.

The limitations set forth above in this Section B above shall not apply to Court Filings made pursuant to the following Bankruptcy Rules (the “Excluded Court Filings”):²

- i. Bankruptcy Rule 2002(a)(1) (meeting of creditors pursuant to Bankruptcy Code section 341);
- ii. Bankruptcy Rule 2002(a)(2) (any proposed use, sale, or lease of property of the estate other than in the ordinary course of business);
- iii. Bankruptcy Rule 2002(a)(3) (approval of a compromise or settlement other than approval of an agreement pursuant to Rule 4001(d))

² With respect to Bankruptcy Rule 2002(a)(2), (3) and (6), service must be on all creditors unless and until an Official Committee of Unsecured Creditors is appointed.

- 1 iv. Bankruptcy Rule 2002(a)(4) (hearing on the dismissal of the case or the
2 conversion of the case to another chapter);
- 3 v. Bankruptcy Rule 2002(a)(5) (time fixed to accept or reject a proposed
4 modification of a chapter 11 plan);
- 5 vi. Bankruptcy Rule 2002(a)(6) (a hearing on any entity’s request for compensation
6 or reimbursement of expenses if the request exceeds \$1,000);
- 7 vii. Bankruptcy Rule 2002(a)(7) (time fixed for filing a proof of claim pursuant to
8 Bankruptcy Rule 3003(c));
- 9 viii. Bankruptcy Rule 2002(b)(1) (time fixed for filing objections to and any hearing to
10 consider approval of a disclosure statement);
- 11 ix. Bankruptcy Rule 2002(b)(2) (time fixed for filing objections to and any hearing to
12 consider confirmation of a chapter 11 plan);
- 13 x. Bankruptcy Rule 2002(f)(1) (entry of an order for relief);
- 14 xi. Bankruptcy Rule 2002(f)(2) (dismissal or conversion of a case to another chapter
15 of the Bankruptcy Code);
- 16 xii. Bankruptcy Rule 2002(f)(3) (time allowed for filing claims pursuant to
17 Bankruptcy Rule 3002);
- 18 xiii. Bankruptcy Rule 2002(f)(6) (waiver, denial, or revocation of a discharge as
19 provided in Bankruptcy Rule 4006);
- 20 xiv. Bankruptcy Rule 2002(f)(7) (entry of an order confirming a chapter 11 plan); and
- 21 xv. Bankruptcy Rule 2002(f)(8) (summary of the trustee’s final report and account
22 should a case be converted to chapter 7 of the Bankruptcy Code).

23 Service of Excluded Court Filings shall be made on all persons identified on the Master
24 Mailing List as well as all equity security holders to the extent required by Bankruptcy Rule 2002(d).
25 Where required, service on any such person not included in a Limited Service List shall be effected
26 by first class mail, private mail service, or hand delivery; *provided, however*, that service of the
27 Excluded Court Filings shall be limited as follows: (i) with respect to Requests for Relief, only
28 service of the notice of hearing is required; and (ii) with respect to Objections, only service of the
29 first page of the Objection is required. Service upon any such person included on the Limited
30 Service List shall be effected as otherwise permitted in these Notice Procedures for service upon the
31 Limited Service List.

32 **E. Service of Orders**

33 All parties submitting orders in accordance with applicable Bankruptcy Rules and Local
34 Rules shall, within two business days after entry thereof, serve a copy of the entered order on (i) the
35 Limited Service Lists, (ii) any Affected Party, and (iii) Notice Agent. Notice Agent shall post all
36 orders on the Case Website.

EXHIBIT B

Fill in this information to identify the case:

Debtor 1 Front Sight Management LLC

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Nevada

Case number 22-11824-abl

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		

4. **Does this claim amend one already filed?**

No

Yes. Claim number on court claims registry (if known) _____ Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. **How much is the claim?** \$_____. **Does this amount include interest or other charges?**
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. **Is all or part of the claim secured?** No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %

Fixed
 Variable

10. **Is this claim based on a lease?** No
 Yes. **Amount necessary to cure any default as of the date of the petition.** \$_____

11. **Is this claim subject to a right of setoff?** No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

EXHIBIT C

Information to identify the case:			
Debtor	Front Sight Management LLC <small>Name</small>	EIN	77-0306282
United States Bankruptcy Court for the:	District of Nevada <small>(State)</small>	[Date case filed for chapter 11	05/24/2022 <small>MM / DD / YYYY</small> OR
Case number:	22-11824-abl	[Date case filed in chapter _____	<small>MM / DD / YYYY</small>
		Date case converted to chapter 11	<small>MM / DD / YYYY</small>

Official Form 309F1 (For Corporations or Partnerships)
Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name	Front Sight Management LLC		
2. All other names used in the last 8 years	Front Sight Firearms Training Institute; Front Sight Resorts; Front Sight		
3. Address	1 Front Sight Road Pahrump, NV 89061		
4. Debtor's attorney	Susan Sefflin, BG Law, 300 S. 4th St., Ste 1550, Las Vegas, NV 89101	Contact phone	(702) 835-0800
Name and address		Email	ssefflin@bg.law
5. Bankruptcy clerk's office	Address	Office Hours: 9:00 AM - 4:00 PM	
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	U.S. Bankruptcy Court 300 Las Vegas Blvd., South Las Vegas, NV 89101	Phone Contact: (702) 527-7000	
6. Meeting of creditors	The debtor's representative must attend the meeting to be questioned under oath.	Date	June 23, 2022 at 9:00 AM
Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location:	Call-in Number: 888-673-9783 Passcode: 5881294

For more information, see page 2 ►

Debtor

Front Sight Management, LLC

Case number (if known) 22-11824-abl

Name

7. Proof of claim deadline**Where to file your claim:**

Front Sight Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

If by electronic transmission:
[https://ecf.nvb.uscourts.gov/cgi-bin/
autoFilingClaims.pl](https://ecf.nvb.uscourts.gov/cgi-bin/autoFilingClaims.pl)

Deadline for filing proof of claim:**General Bar Date: August 8, 2022****Governmental Bar Date: October 8, 2022**

For claims info, contact Stretto, the court-appointed claims and noticing agent, by calling 855-553-9468 (toll-free) or 949-271-6489 (international)

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, the claims agent website at <https://cases.stretto.com/frontsight> and any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov> or <https://cases.stretto.com/FrontSight>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

None

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

EXHIBIT D

1 STEVEN T. GUBNER – NV Bar No. 4624
 SUSAN K. SEFLIN – CA Bar No. 213865 – *Pro Hac Vice* Pending
 2 JESSICA WELLINGTON – CA Bar No. 324477 - *Pro Hac Vice* Pending
 BG LAW LLP
 3 300 S. 4th Street, Suite 1550
 Las Vegas, NV 89101
 4 Telephone: (702) 835-0800
 Facsimile: (866) 995-0215
 5 Email: ssubner@bg.law
 sseflin@bg.law
 6 jwellington@bg.law

7 Proposed Attorneys for Chapter 11 Debtor
 and Debtor in Possession

8 **UNITED STATES BANKRUPTCY COURT**
 9 **DISTRICT OF NEVADA**

<p>11</p> <p>12 In re</p> <p>13 Front Sight Management LLC,</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p>	<p>Case No. 22-11824-abl</p> <p>Chapter 11</p>
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18 **NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIMS**

19 **TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST FRONT SIGHT**
 20 **MANAGEMENT, LLC:**

21 Please take notice that, on _____, 2022, the United States Bankruptcy Court for
 22 the District of Nevada (the “Court”), having jurisdiction over the chapter 11 case of Front Sight
 23 Management LLC (“Debtor”) entered an order (the “Bar Date Order”) establishing (i) **August 8,**
 24 **2022 at 11:59 p.m. (Pacific Time)** as the last date and time for each person or entity (including,
 without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of
 claim (“Proof of Claim”) based on prepetition claims against the Debtor (the “General Bar Date”);
 25 and (ii) **October 8, 2022 at 11:59 p.m. (Pacific Time)** as the last date and time for each
 governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim
 26 based on prepetition claims against Debtor (the “Governmental Bar Date” and, together with the
 General Bar Date, the “Bar Dates”). The Bar Date Order, the Bar Dates, and the procedures set forth
 27 below for the filing of Proofs of Claim apply to all claims against Debtor (other than those set forth
 28

1 below as being specifically excluded) that arose prior to May 24, 2022, the date on which Debtor
2 commenced its case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3
4 **1. WHO MUST FILE A PROOF OF CLAIM**

5 You MUST file a Proof of Claim to share in any distribution by Debtor if you have a claim
6 that occurred prior to May 24, 2022, and it is not one of the other types of claims described in
7 Section 2 below. Acts or omissions of Debtor that arose before May 24, 2022 may give rise to
8 claims against Debtor that must be filed by the applicable Bar Date, notwithstanding that such claims
9 may not have matured or become fixed or liquidated or certain prior to May 24, 2022. Pursuant to
10 section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a
11 right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed,
12 contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b)
13 a right to an equitable remedy for breach of performance if such breach gives rise to a right to
14 payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent,
15 matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured
16 claims, secured claims, and priority claims.

17
18 **2. WHO NEED NOT FILE A PROOF OF CLAIM**

19 You need *not* file a Proof of Claim if:

- 20 a. any person or entity whose claim is listed on the Debtor’s Schedules D, E and/or F
21 (the “Schedules”) and (i) whose claim is not described thereon as “disputed,”
22 “contingent,” or “unliquidated,” (ii) who does not dispute the amount or classification
23 of the claim set forth in the Schedules, and (iii) who does not dispute that the claim is
24 an obligation of the Debtor against which the claim is listed on the Schedules;
- 25 b. any person or entity whose claim has been paid in full;
- 26 c. any person or entity that holds an interest in Debtor, which interest is based
27 exclusively upon the ownership of common or preferred stock, membership interests,
28 partnership interests, or warrants or rights to purchase, sell or subscribe to such a
security or interest; provided, however, that interest holders that wish to assert claims
(as opposed to ownership interests) against the Debtor that arise out of or relate to the
ownership or purchase of an interest, including claims arising out of or relating to the
sale, issuance, or distribution of the interest, must file Proofs of Claim on or before
the applicable Bar Date, unless another exception identified herein applies;
- d. any holder of a claim allowable under sections 503(b) and 507(a)(2) of the
Bankruptcy Code as an administrative expense (other than a holder of a 503(b)(9)
Claim);
- e. any person or entity that holds a claim that has been allowed by an order of this Court
entered on or before the applicable Bar Date;
- f. any holder of a claim for which a separate deadline is fixed by this Court;

- g. any holder of a claim who has already properly filed a Proof of Claim with the Clerk of the Court against Debtor, utilizing a claim form which substantially conforms to the Proof of Claim Form or Official Form 410; or
- h. any person or entity that relies on the Schedules has the responsibility to determine that the claim is accurately listed in the Schedules.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST DEBTOR. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT DEBTOR OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is thirty days following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of May 24, 2022 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be actually received on or before the applicable Bar Date at the following address:

If sent by first class mail, overnight mail, or hand-delivery:

Front Sight Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

If filed electronically:

<https://ecf.nvb.uscourts.gov/cgi-bin/autoFilingClaims.pl>

Proofs of Claim will be deemed timely filed only if actually received by the Debtor's Noticing and Claims Agent, Stretto, on or before the applicable Bar Date.

5. WHAT TO FILE.

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to Official Bankruptcy Form No. 410; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation or an explanation as to why such

1 documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an
2 individual, by an authorized agent of the claimant.

3 **6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE**
4 **APPLICABLE BAR DATE**

5 *Except with respect to claims of the type set forth in Section 2 above, any creditor who fails*
6 *to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in*
7 *accordance with the procedures described in this Notice for any claim such creditor holds or*
8 *wishes to assert against Debtor, will be forever barred, estopped and enjoined from asserting the*
9 *claim against Debtor and its estate (or filing a Proof of Claim with respect to the claim), and*
10 *Debtor and its estate, successors, and property will be forever discharged from any and all*
11 *indebtedness or liability with respect to the claim, and the holder will not be permitted to*
12 *participate in any distribution in Debtor's Chapter 11 Case on account of the claim, or receive*
13 *further notices with respect to the Chapter 11 Case.*

14 **If you have any questions relating to this Notice, please feel free to contact Jessica Wellington**
15 **by e-mail at jwellington@bg.law or the Debtor's Noticing and Claims Agent, Stretto, at (855)**
16 **553-9468 (toll-free) or (949) 271-6489 (international) or by email at**
17 **TeamFrontSight@stretto.com**

18 **YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY OTHER QUESTIONS,**
19 **INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

20 DATED: June 1, 2022

21 BG LAW LLP

22 By: /s/ Susan K. Seflin

23 Steven T. Gubner

24 Susan K. Seflin

25 Jessica Wellington

26 300 S. 4th Street, Suite 1550

27 Las Vegas, NV 89101

28 Proposed Attorneys for Chapter 11

Debtor and Debtor in Possession